## **Research Presentation**



# An Effectiveness Study on "Top Gun" Billboard Advertisement in Khon Kean

**Prepared for** 



**March 2007** 

## **Today's Agenda**

- Project Background
- Research Objective
- Research Methodology
- Key Learnings
- Conclusion



## Objective

- To assess the advertising effectiveness of "TOP GUN" billboard in the following aspects :
  - awareness of outdoor advertising (spontaneous and prompted)
  - recall of brand advertised (spontaneous and prompted)
  - overall preference and reasons
  - persuasion and reasons

## Methodology

- A quantitative study with quota control
- An intercept approach at department stores and shopping centers
- A personal face-to-face interview using a structured questionnaire
- A total sample size was 200 respondents

## Methodology (Cont'd)

- Sample specification :
  - male : female = 50 : 50
  - age distribution
    - **15 20 years old = 25%**
    - 21 30 years old = 25%
    - **31 40 years old = 25%**
    - 41 50 years old = 25%
  - residing in Khon Kaen
- Dates of fieldwork : January 6-8, 2007

## **Profile of Respondents**

## **Profile of Respondents**

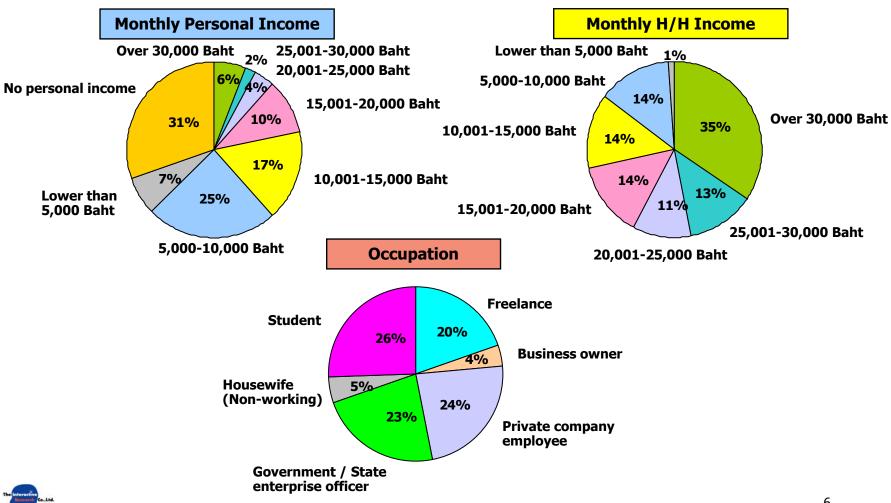
- Three out of ten respondents are students while private company employees, government / state enterprise officers and freelance are equally represented at 24%, 23%, and 20% respectively. The low incidence of non-working housewife and business owner are found at 5% and 4%.
- Therefore, for a monthly personal income, about one—third of respondents which are mainly the students claim to have no personal income while a further 32% are in the lower income group (not over than 10,000 Baht). The middle income group (10,000-20,000 Baht) is 27% while those in the higher income group (20,000-over 30,000 Baht) are 12%.
- Considering the monthly household income, majority of respondents (59%) claim to belong to the middle to upperr income household (over 20,000 Baht) while respondents with 5,000-20,000 Baht are 42%.

## Profile of Respondents (Cont'd)

- Respondents with a bachelor degree (38%) and those with high school level (37%) are nearly at par while 20% are registered for diploma.
- The common mode of transportation of respondents is biased to motorcycle (47%), followed by personal car (36%) and bus / mini bus (16%).
- About road usage, "มิตรภาพ", "กลางเมือง", "ศรีจันทร์" and "หน้าเมือง" are the most popular roads (48%, 44%, 41% and 32% respectively).

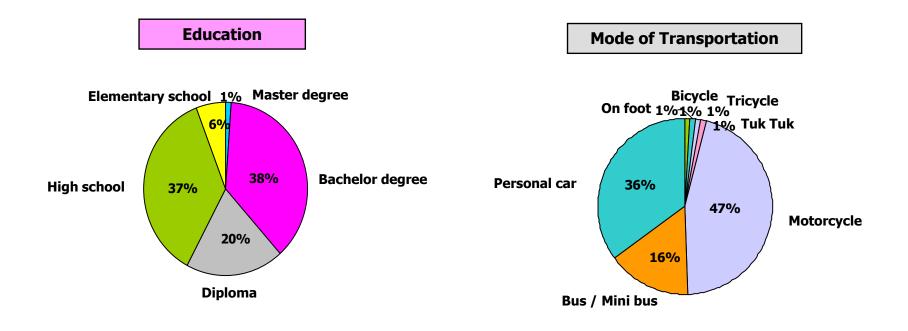
## **Profile of Respondents**

(N = 200)



## Profile of Respondents (Cont'd)

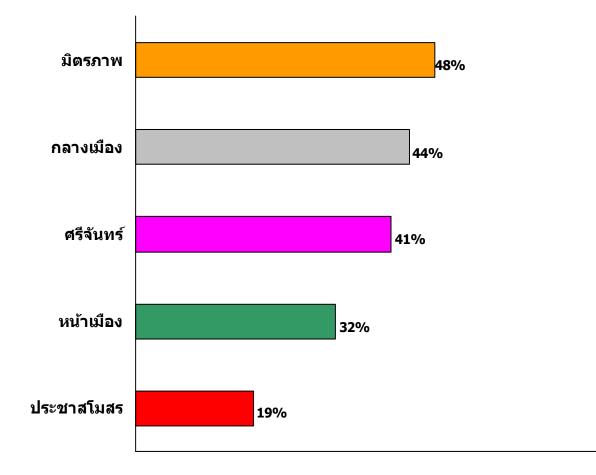
(N = 200)



# **Key Learnings**

## **Top 5 Road Usage**

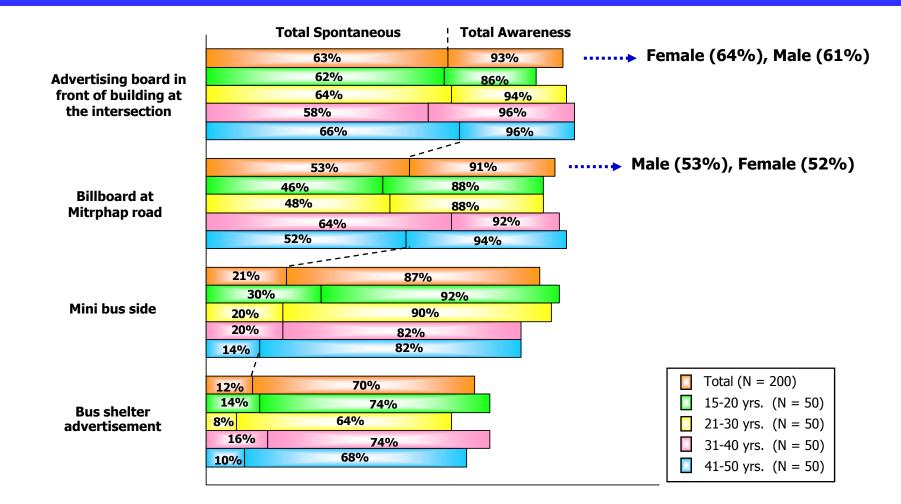
(N = 200)



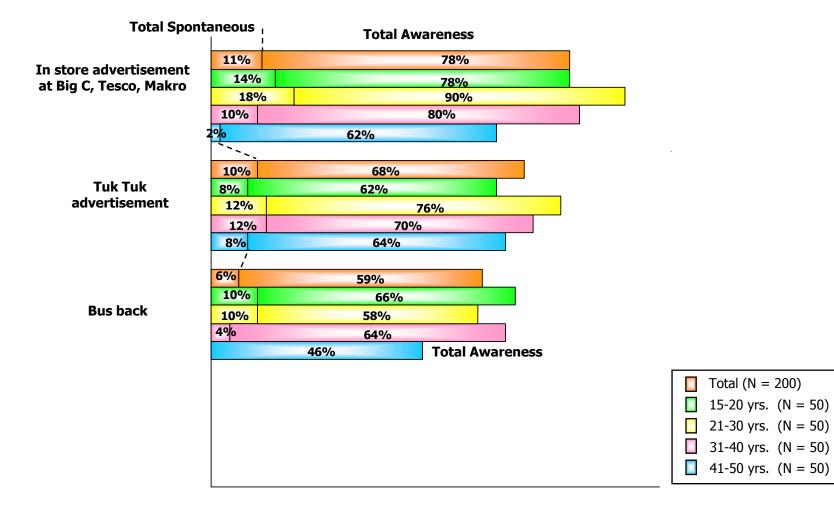
### **Awareness of Outdoor Advertisement**

- Awareness of outdoor advertisement is generally high.
- Considering the spontaneous awareness, "advertising board in front of building at the intersection" and "billboard at Mitrphap road" are closely competing at 63% and 53% respectively and these two sources dominate. Following far behind are "mini bus side" (21%), "bus shelter" (12%), "in store advertisement at Big C, Tesco, Makro" (11%), and "Tuk Tuk advertisement" (10%) while "bus back" captures the lowest spontaneous awareness (6%).
- Interesting to note that there is no difference between age and gender of respondents on the awareness of outdoor advertisement.

#### **Awareness of Outdoor Advertisement**



#### Awareness of Outdoor Advertisement (Cont'd)

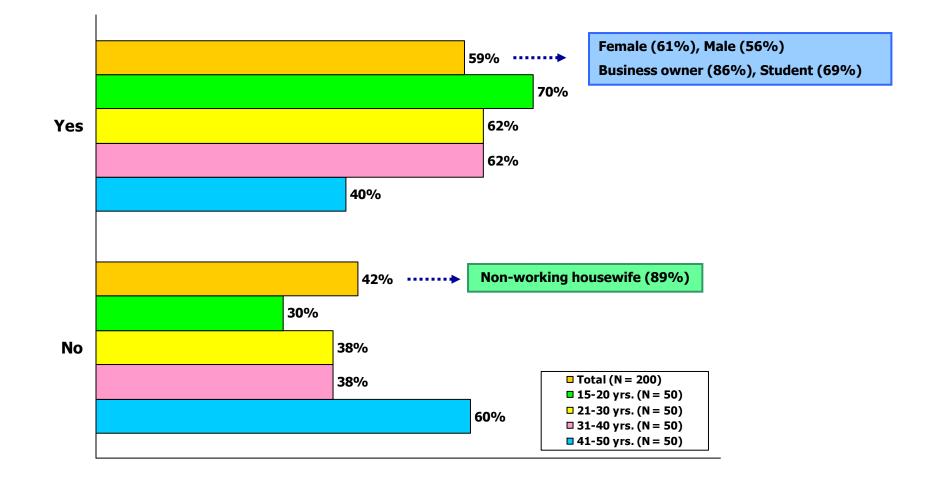


## **Radio Listening Habit**

• Four out of ten respondents (42%) have identified themselves as being "not radio listeners", especially the non-working housewives.

• Not surprisingly, the radio listeners are more likely to skew towards the teens (15-20 yrs.).

## **Radio Listening Habit**

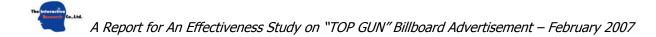


## **Tested "Top Gun" Billboard**

• Nescafe Red Cup

- Acer Computer
- Pedigree
  Golden
- Car 4 Cash
- Land & Houses

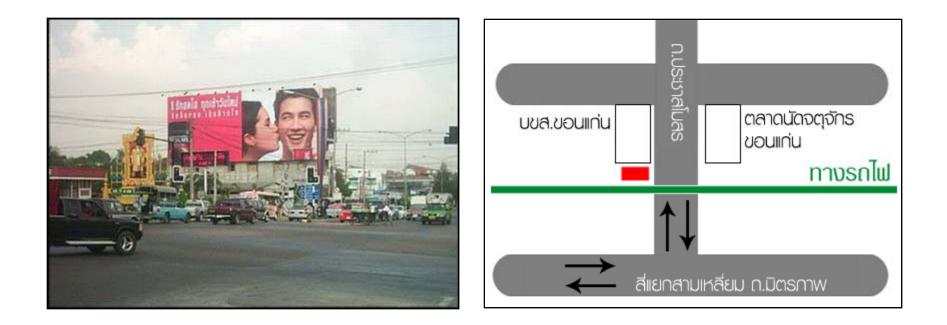
- Golden Cup Balm
- Vitamilk
- HP Printer
- Caltex Delo
  SVOA Computer
  - 7 UP



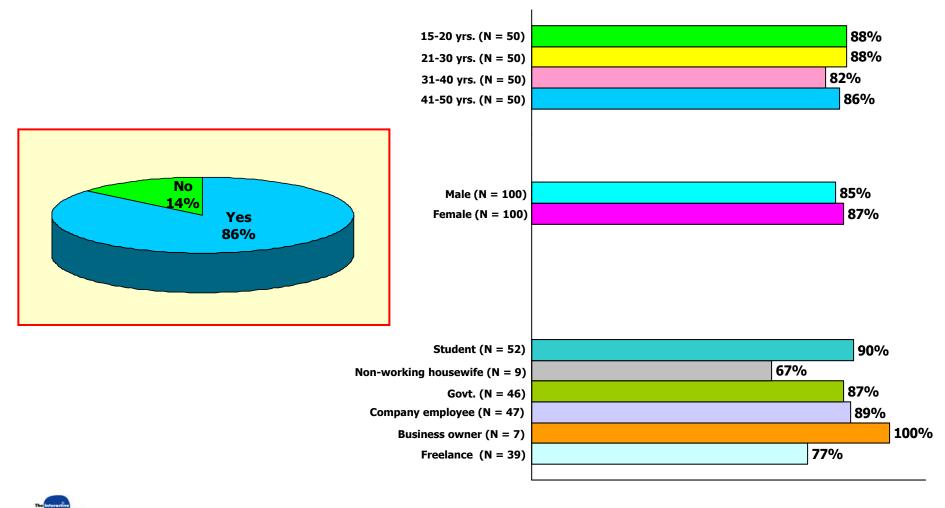
next

# "Nescafe Red Cup"

## "Nescafe Red Cup" Billboard



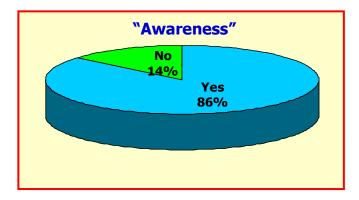
#### Awareness of "Nescafe Red Cup" Ad



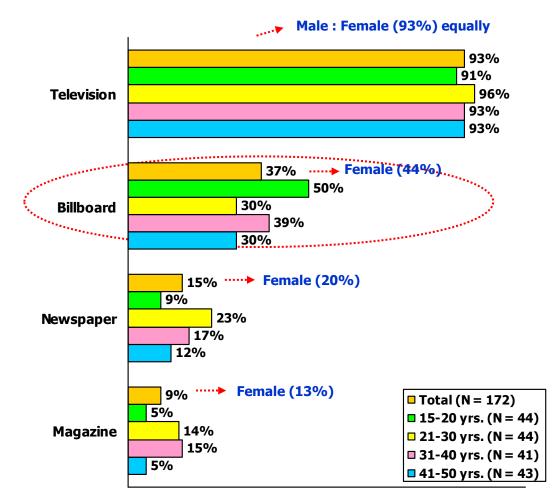
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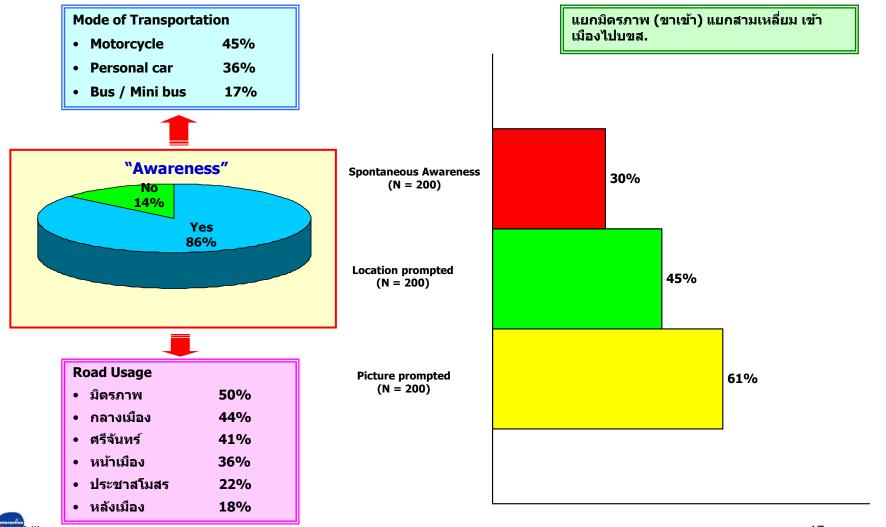
## Source of Awareness of "Nescafe Red Cup" Ad



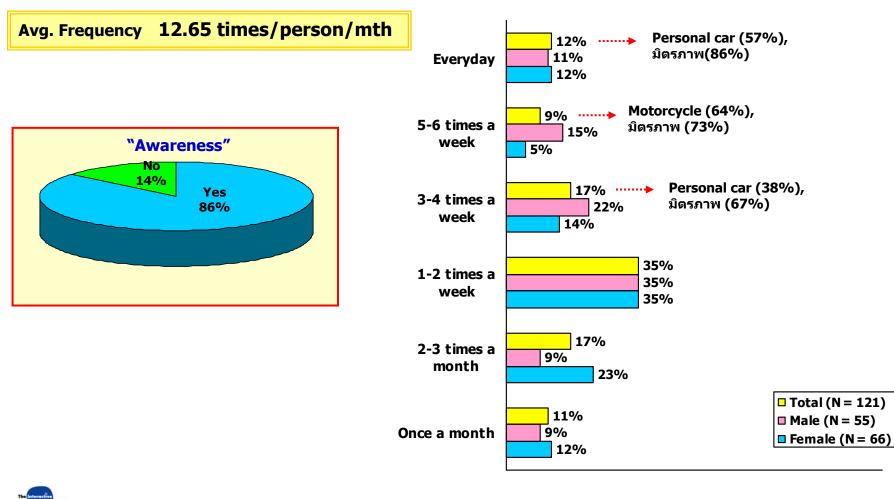
Correct recall (N = 169)	<b>98%</b>
Television (N = 160)	95%
Billboard (N = 64)	38%
Wrong recall (N = 38)	22%
Newspaper (N = 26)	68%
Magazine (N = 16)	42%
Radio (N = 7)	18%



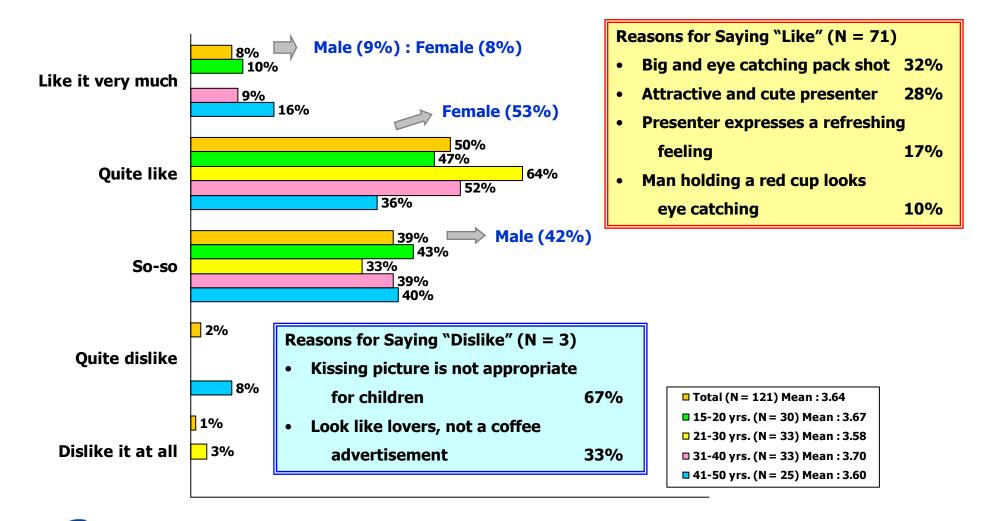
### Awareness of "Nescafe Red Cup" Billboard



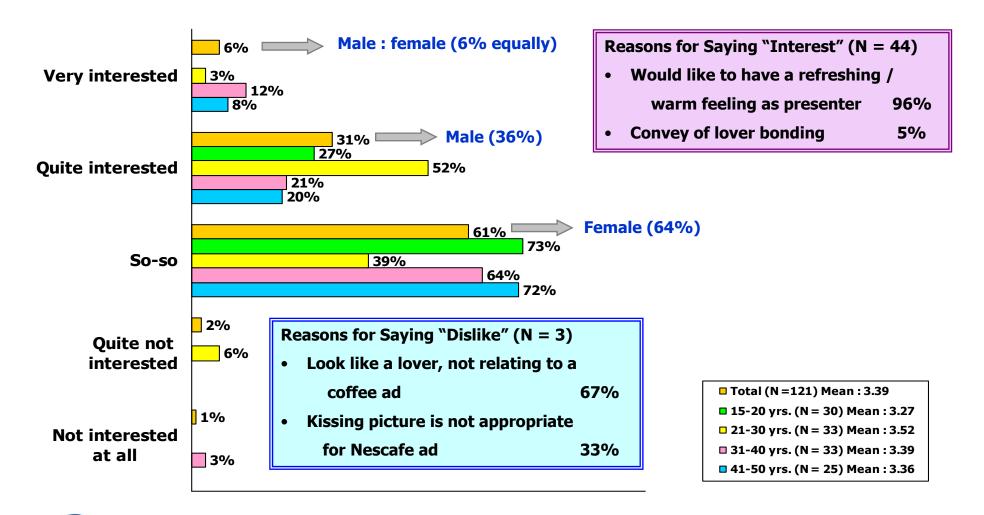
## Seeing Frequency of "Nescafe Red Cup" Billboard



### **Preference of "Nescafe Red Cup" Billboard**



### Persuasion on "Nescafe Red Cup"

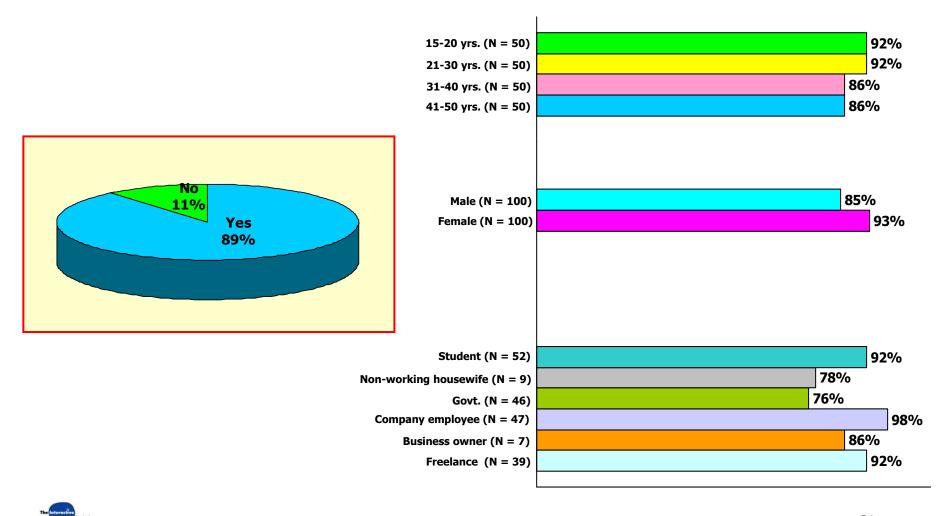




### "Pedigree" Billboard



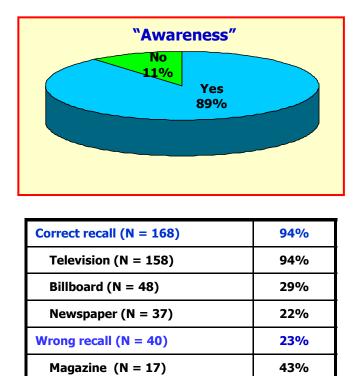
#### Awareness of "Pedigree" Ad



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## Source of Awareness of "Pedigree" Ad

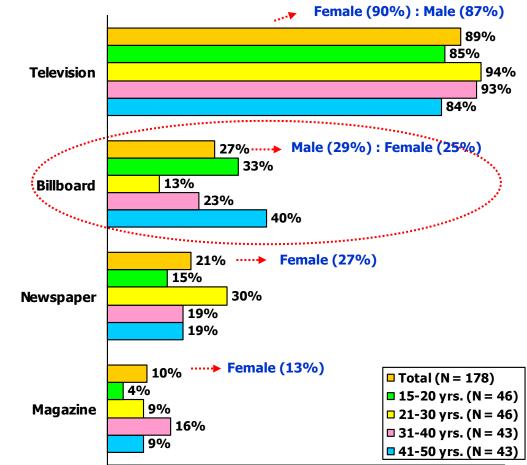


Poster / banner in front of the

veterinary clinic (N = 13)

stores i.e. pet shop,

Radio (N = 12)



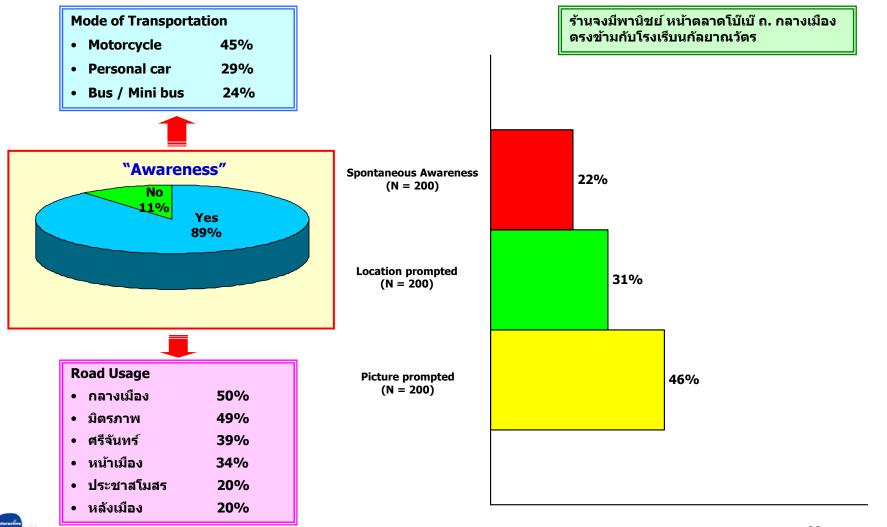
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33%

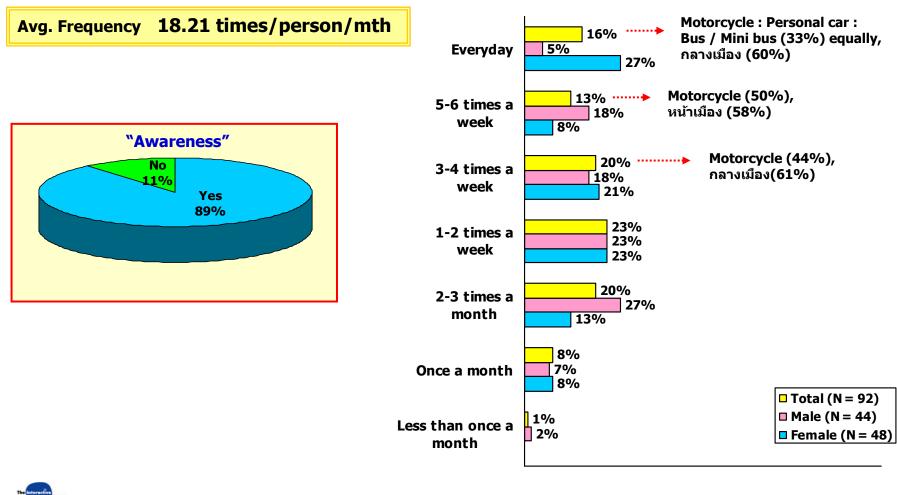
30%

22

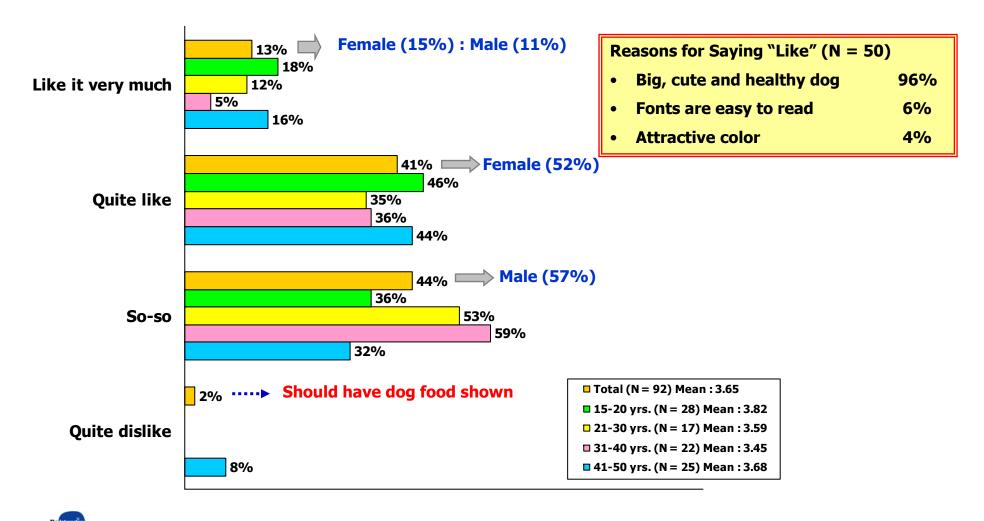
### **Awareness of "Pedigree" Billboard**



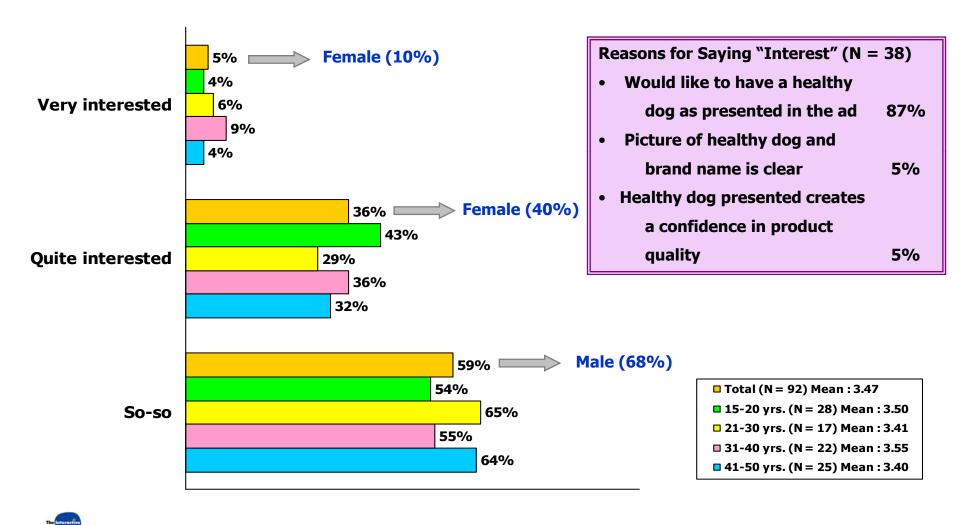
## Seeing Frequency of "Pedigree" Billboard



### **Preference of "Pedigree" Billboard**



### **Persuasion on "Pedigree"**



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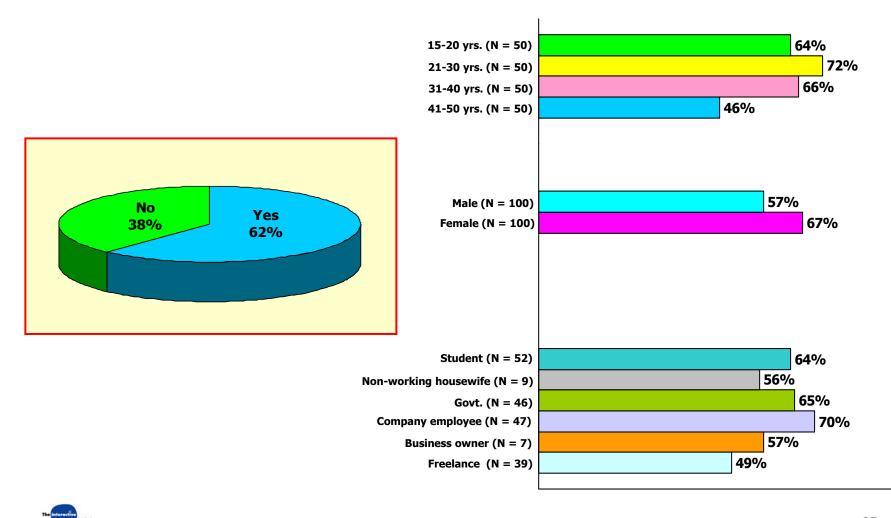
26

## "Car 4 Cash"

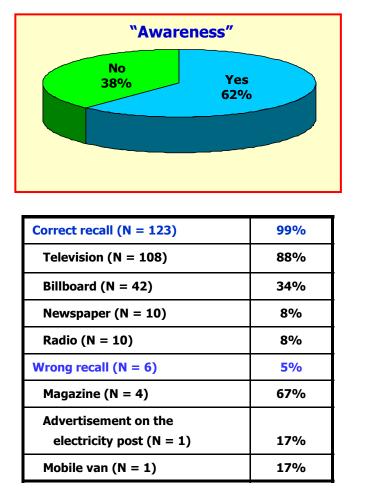
### "Car 4 Cash" Billboard

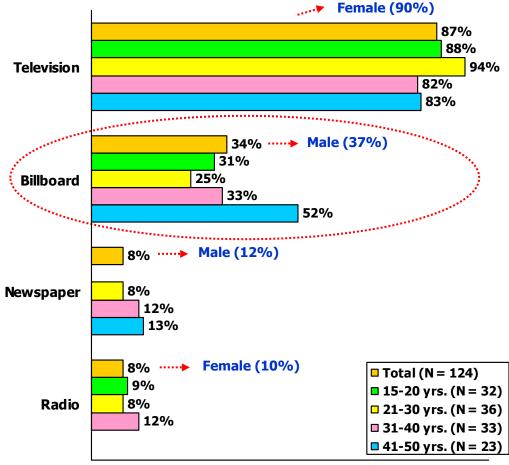


#### Awareness of "Car 4 Cash" Ad

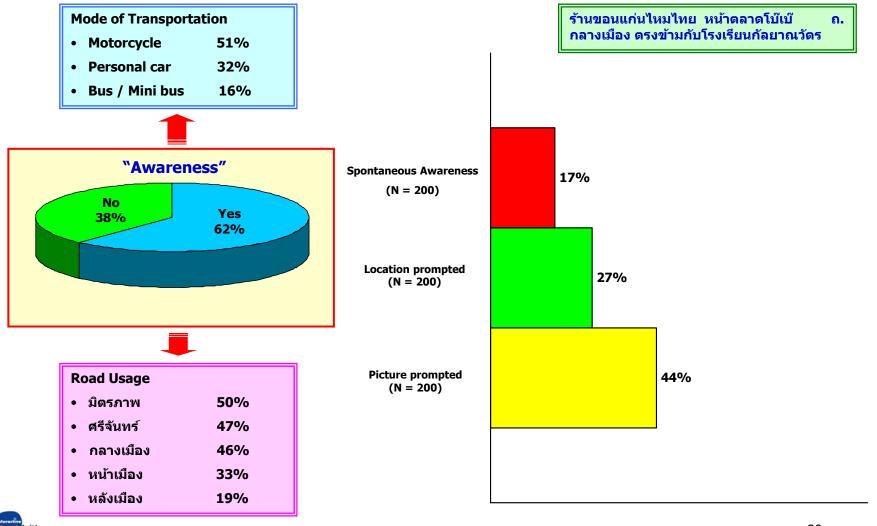


## Source of Awareness of "Car 4 Cash" Ad

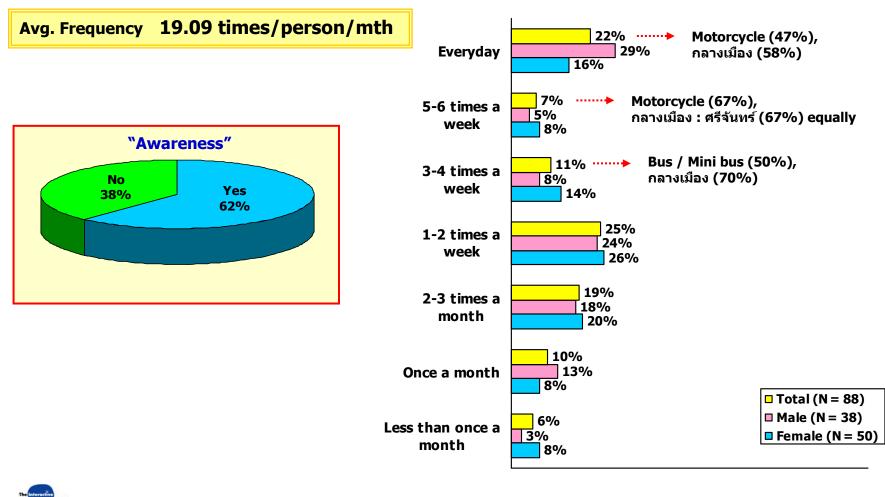




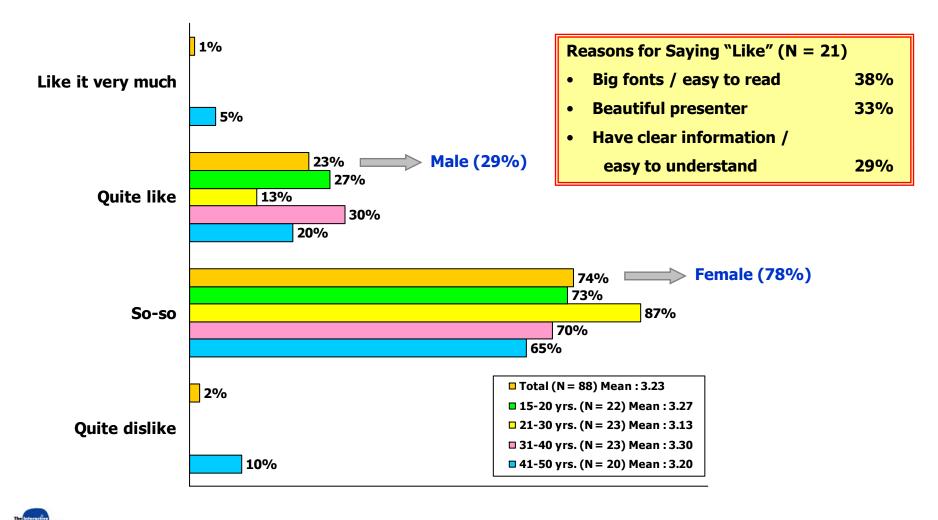
#### Awareness of "Car 4 Cash" Billboard



## Seeing Frequency of "Car 4 Cash" Billboard



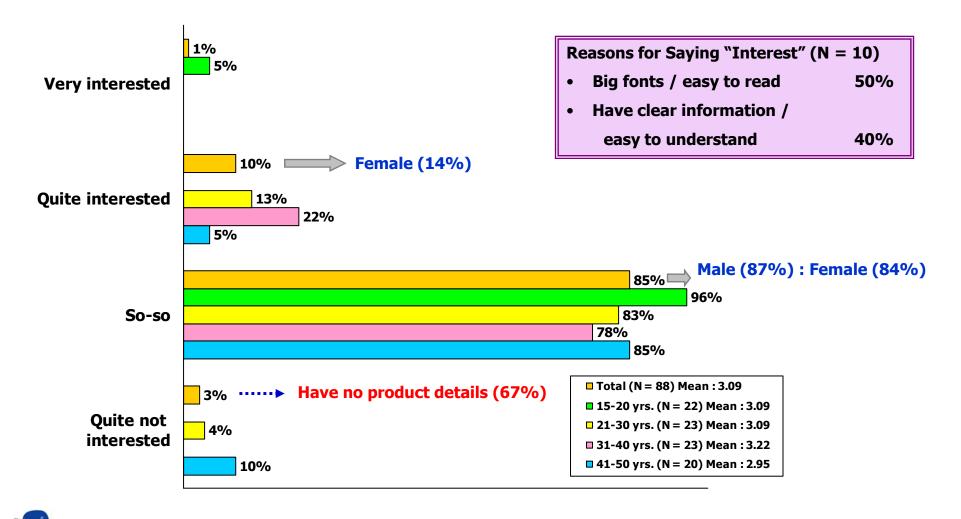
#### **Preference of "Car 4 Cash" Billboard**



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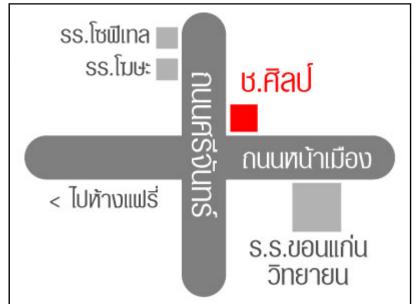
#### **Persuasion on "Car 4 Cash"**



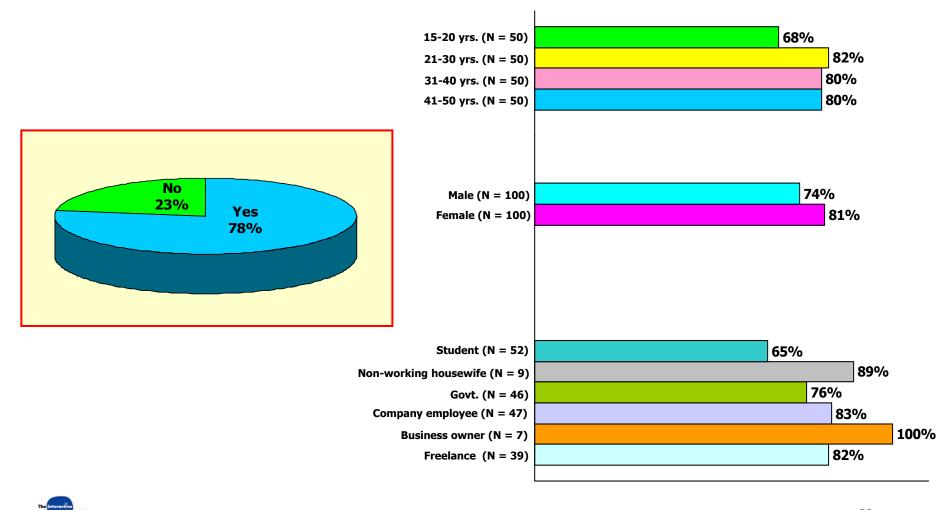
# "Land & Houses"

## "Land & Houses" Billboard





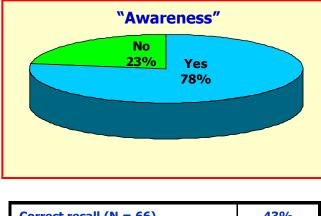
#### Awareness of "Land & Houses" Ad



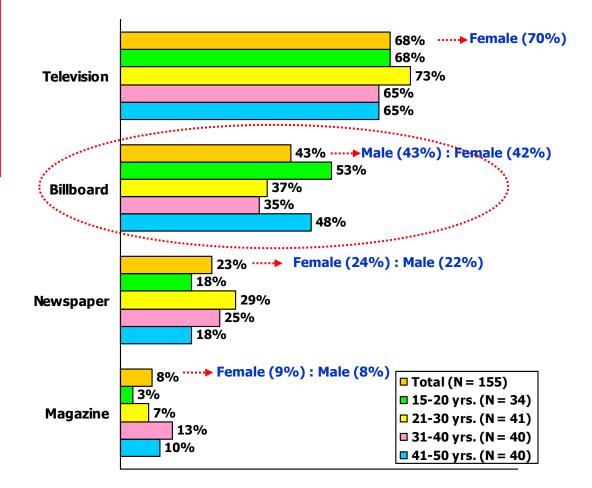
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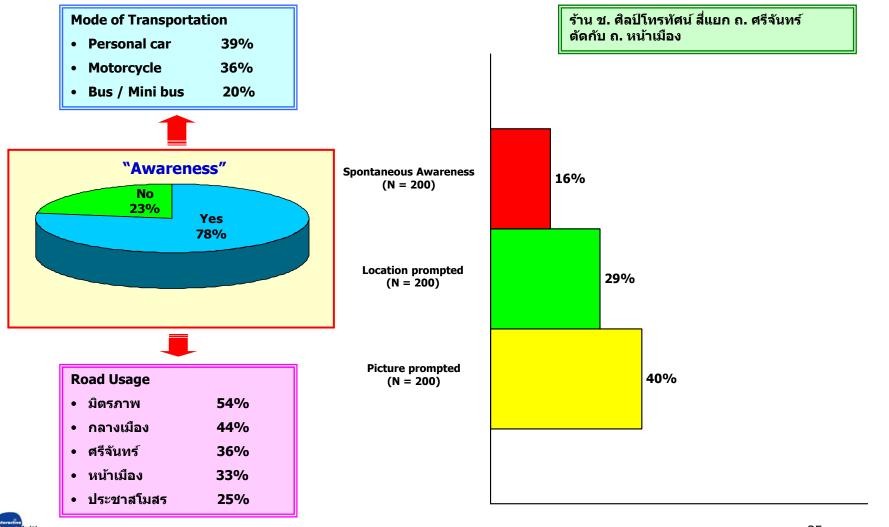
## Source of Awareness of "Land & Houses" Ad



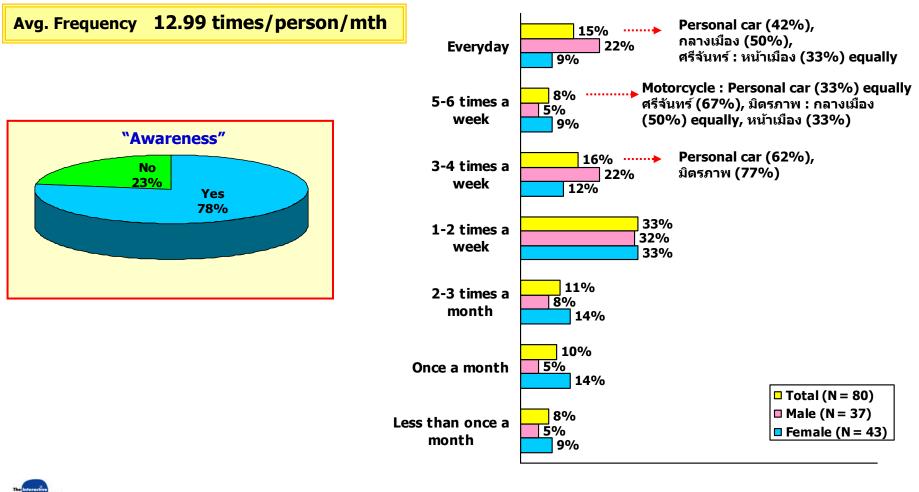
Correct recall (N = 66)	43%
Billboard (N = 66)	100%
Wrong recall (N = 125)	<b>81%</b>
Television (N = 105)	84%
Newspaper (N = 35)	28%
Magazine (N = 13)	10%
Radio (N = 9)	7%
Bus side / mini bus (N = 5)	4%



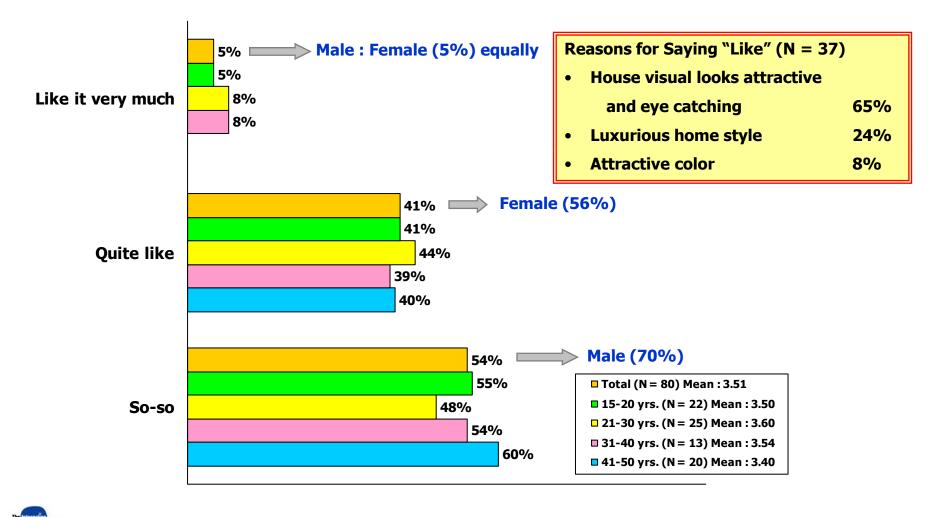
## **Awareness of "Land & Houses" Billboard**



## Seeing Frequency of "Land & Houses" Billboard

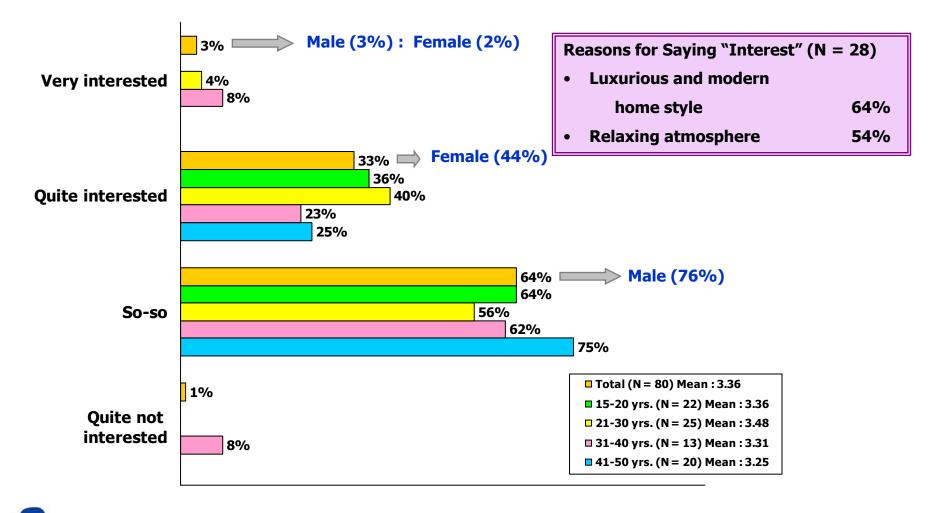


#### **Preference of "Land & Houses" Billboard**



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## Persuasion on "Land & Houses"



## "Caltex Delo"

## "Caltex Delo" Billboard

**"C 1**"



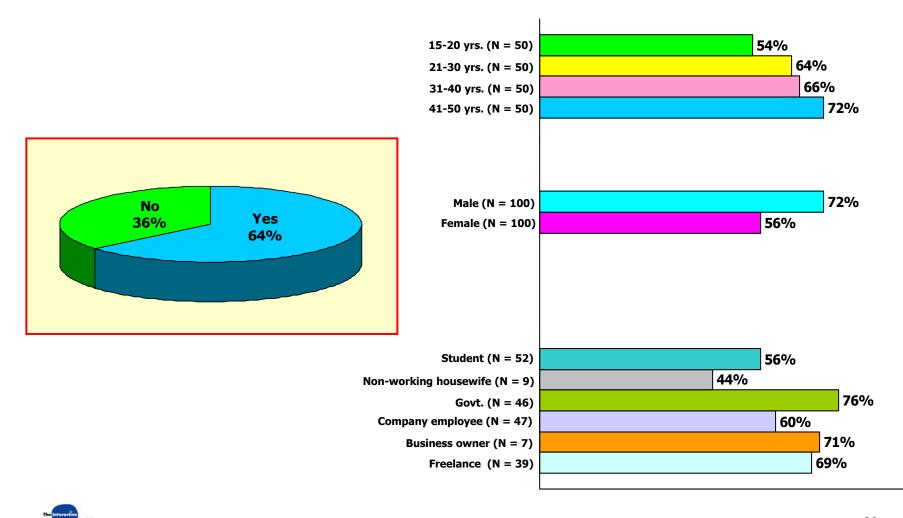
**"C 2**″



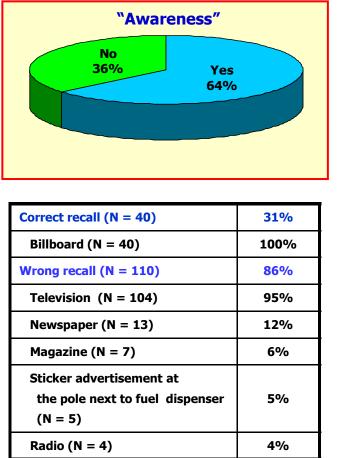


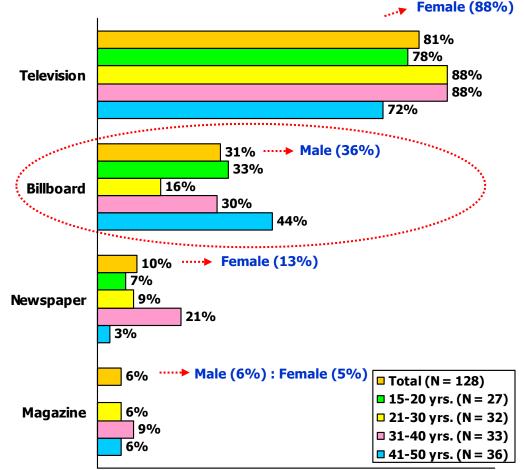


#### Awareness of "Caltex Delo" Ad



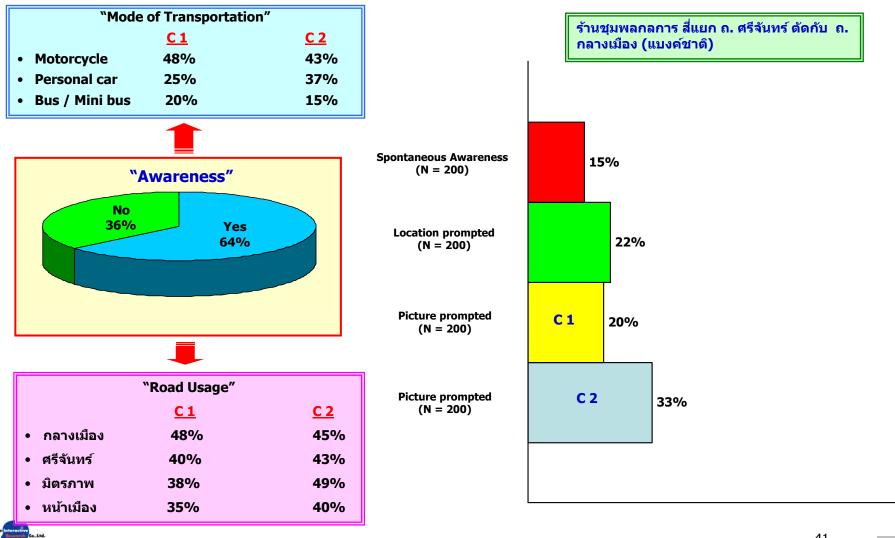
## Source of Awareness of "Caltex Delo" Ad



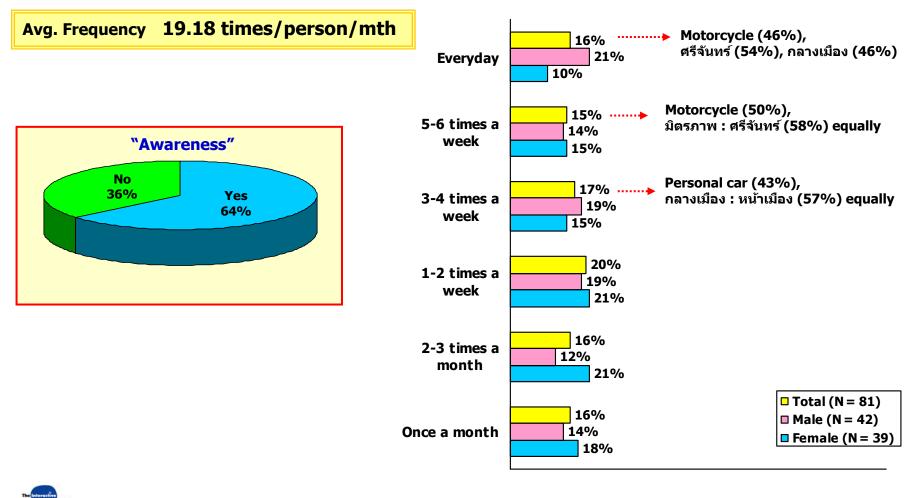


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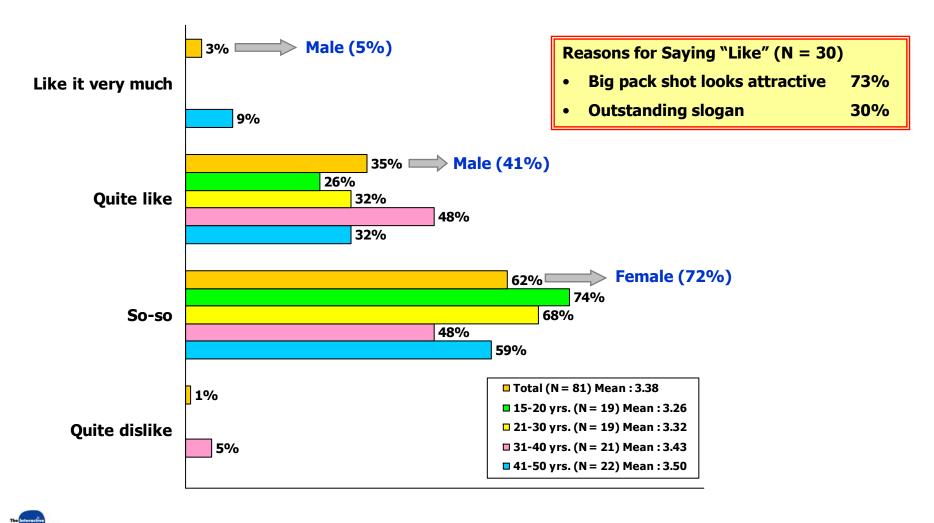
#### **Awareness of "Caltex Delo" Billboard**



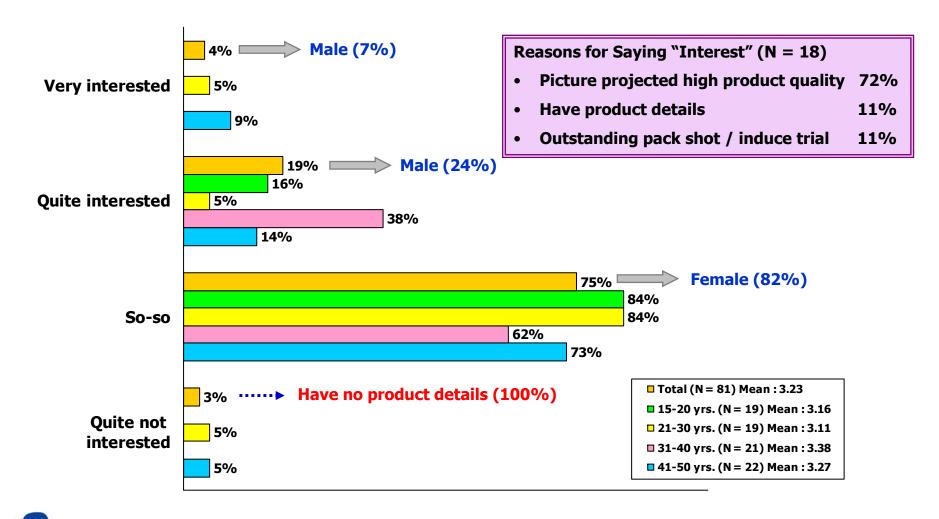
## Seeing Frequency of "Caltex Delo" Billboard



#### **Preference of "Caltex Delo" Billboard**



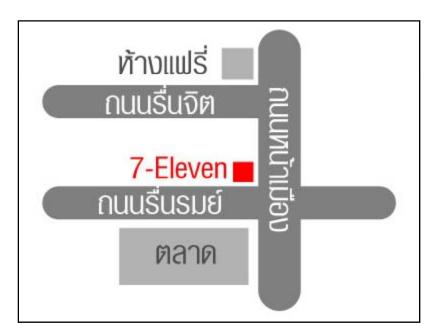
#### **Persuasion on "Caltex Delo"**



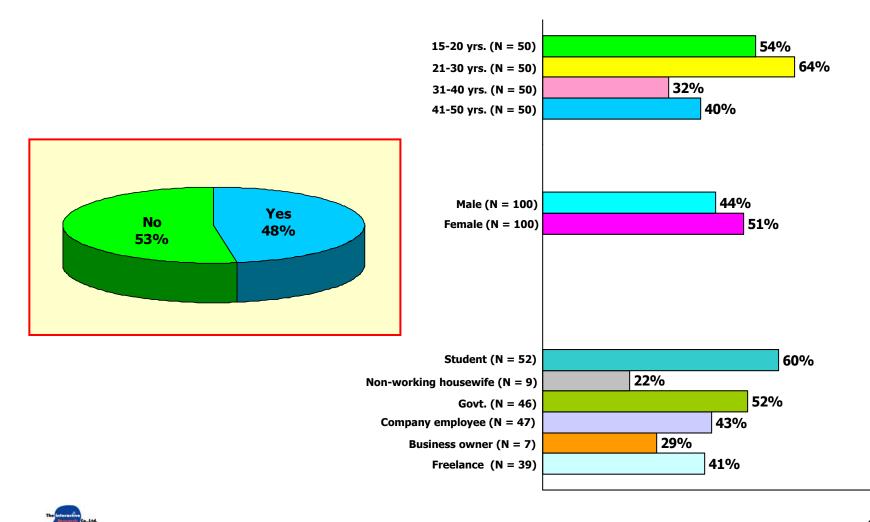
# "ACER Computer"

## "ACER Computer" Billboard





#### Awareness of "ACER Computer" Ad



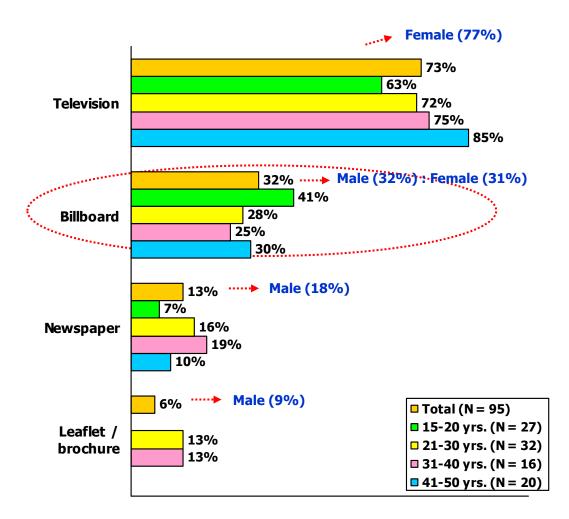
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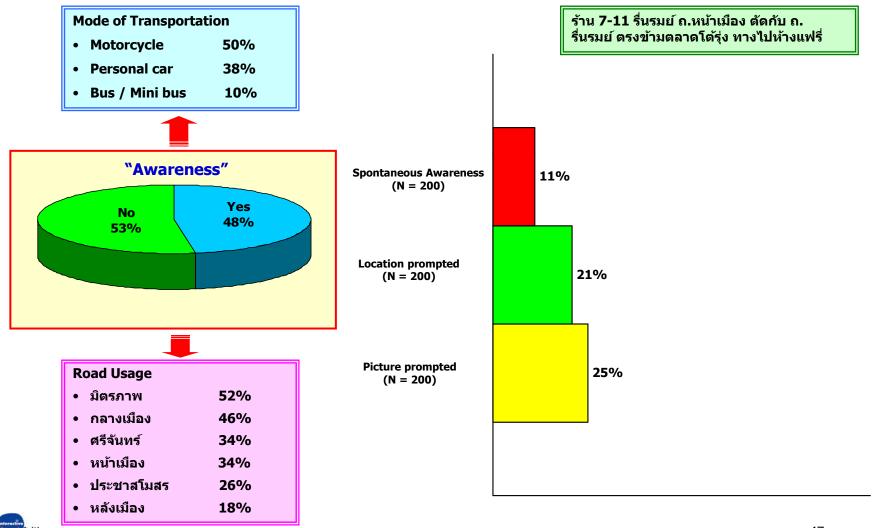
## Source of Awareness of "ACER Computer" Ad



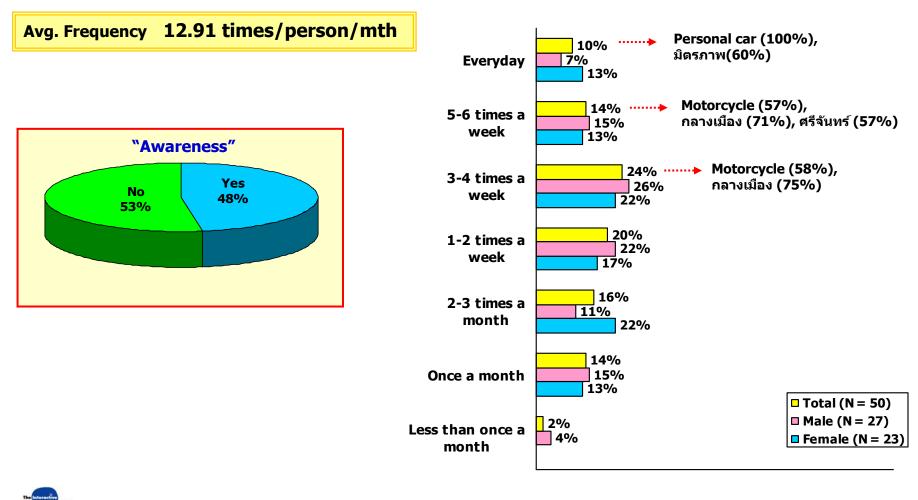
Correct recall (N = 30)	32%
Billboard (N = 30)	100%
Wrong recall (N = 81)	85%
Television (N = 69)	85%
Newspaper (N = 12 )	15%
Leaflet / brochure (N = 6)	7%
Magazine (N = 6)	7%
Radio (N = 6)	7%



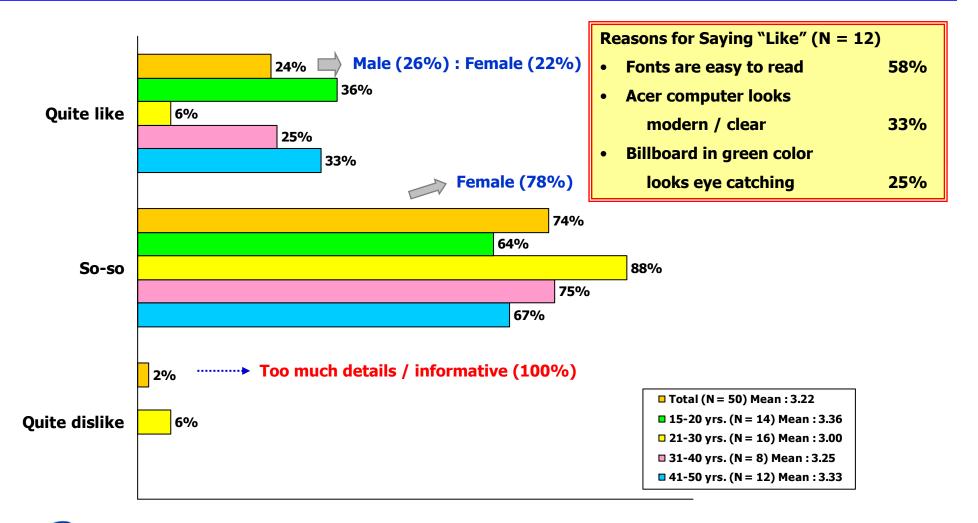
## **Awareness of "ACER Computer" Billboard**



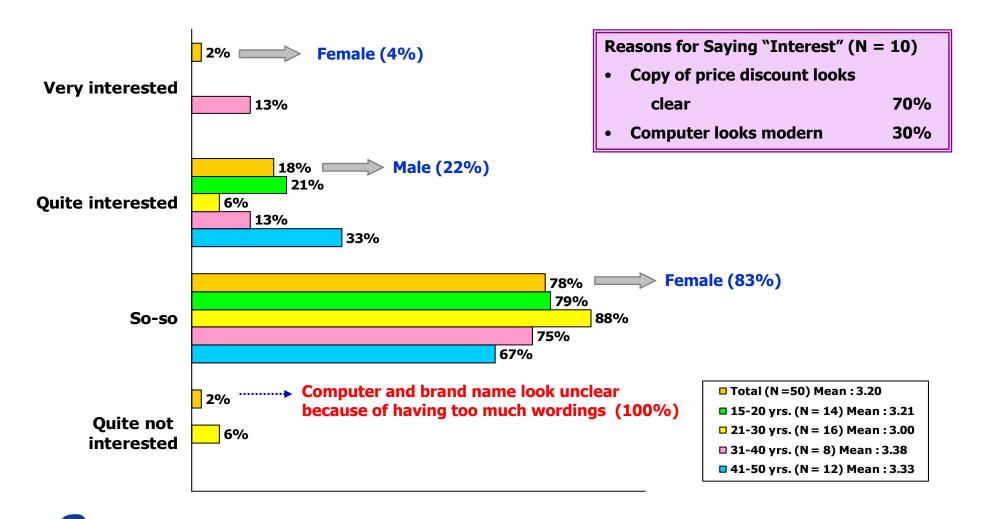
## Seeing Frequency of "ACER Computer" Billboard



## **Preference of "ACER Computer" Billboard**



## **Persuasion on "ACER Computer"**

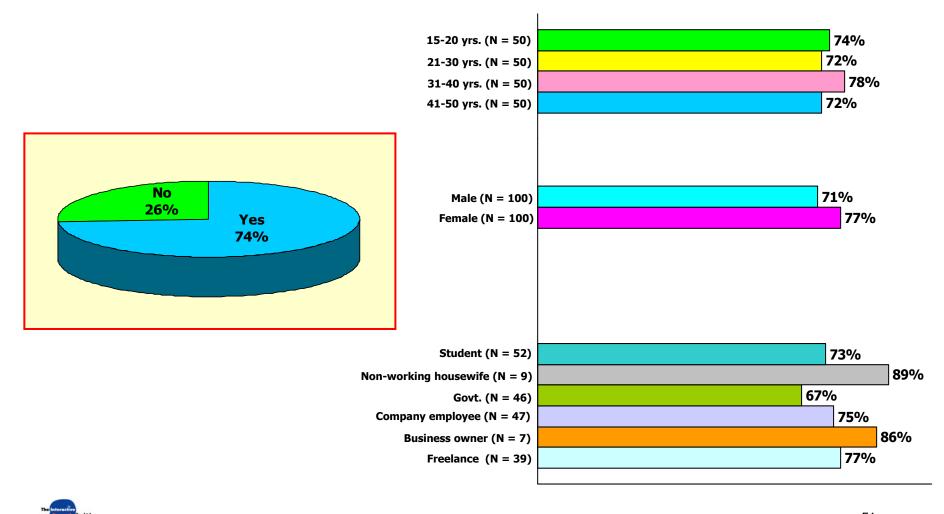


# "Golden Cup Balm"

## "Golden Cup Balm" Billboard



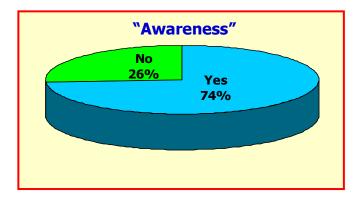
#### Awareness of "Golden Cup Balm" Ad



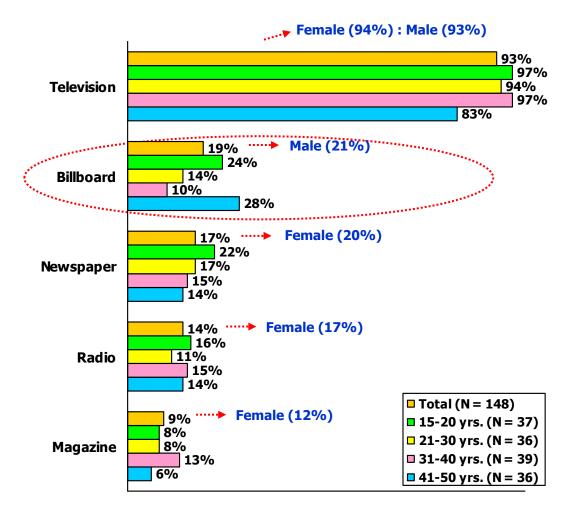
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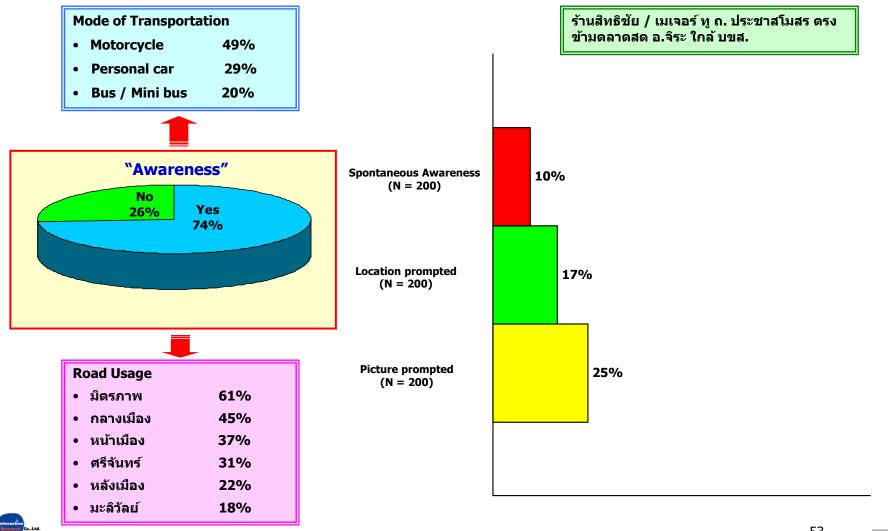
## Source of Awareness of "Golden Cup Balm" Ad



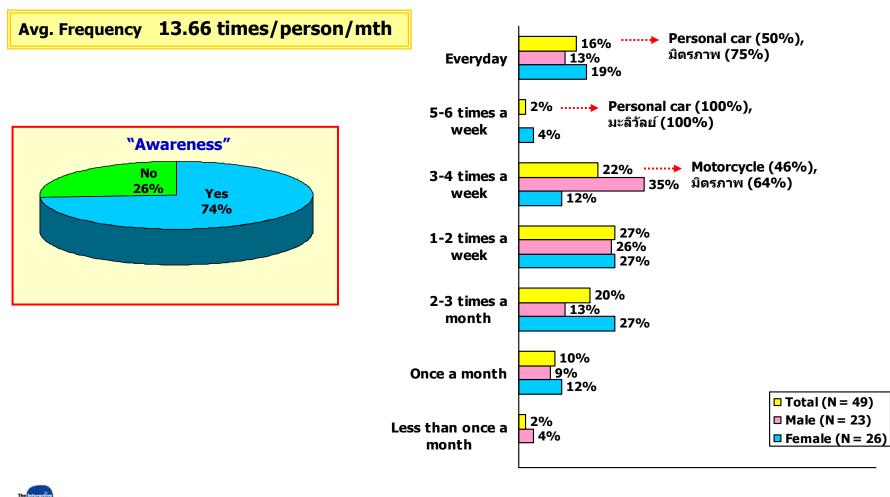
Correct recall (N = 143)	97%
Television (N = 138)	97%
Billboard (N = 28)	20%
Wrong recall (N = 46)	31%
Newspaper (N = 25)	54%
Radio (N = 21)	46%
Magazine (N = 13)	28%
Bus side / mini bus (N = 2)	4%



#### **Awareness of "Golden Cup Balm" Billboard**

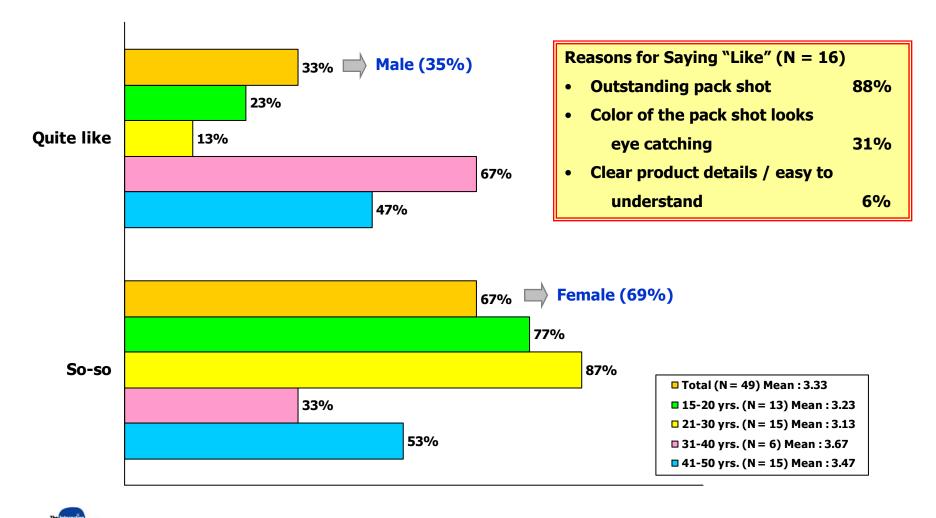


## Seeing Frequency of "Golden Cup Balm" Billboard

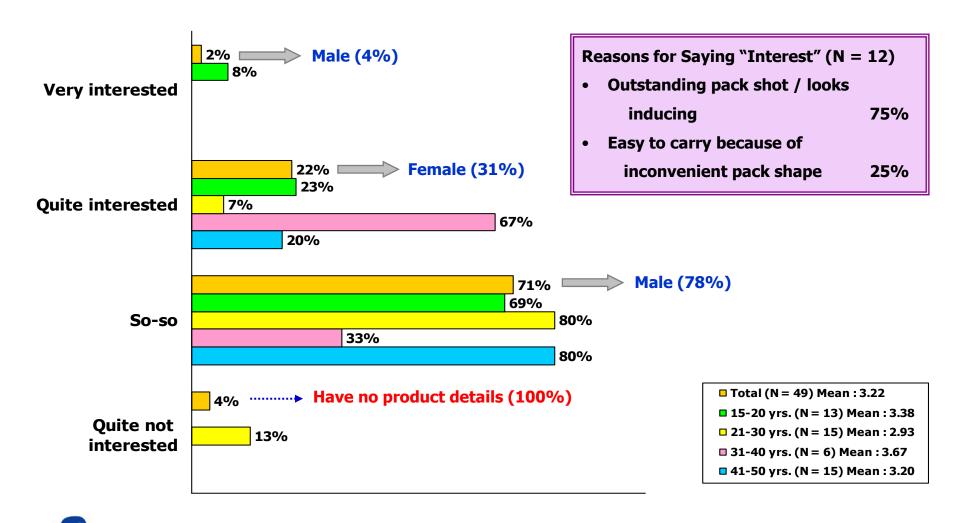


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#### **Preference of "Golden Cup Balm" Billboard**

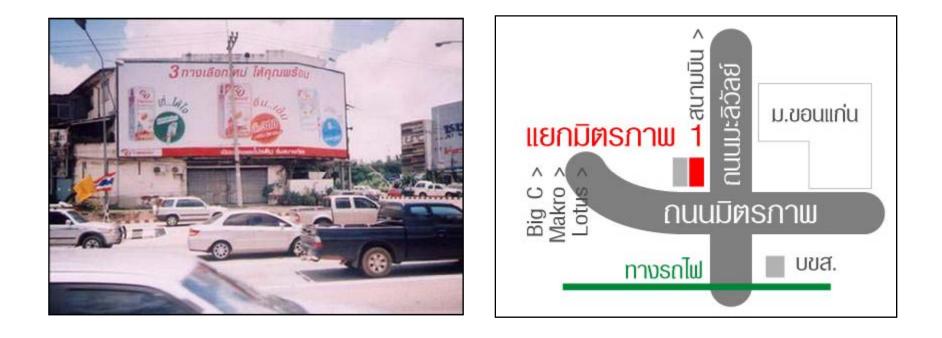


## Persuasion on "Golden Cup Balm"

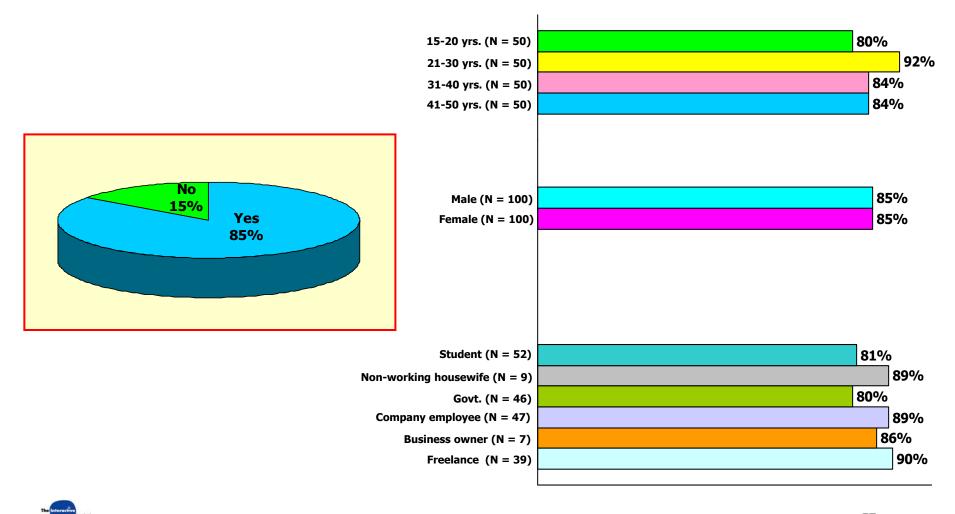


# "Vitamilk"

# "Vitamilk" Billboard



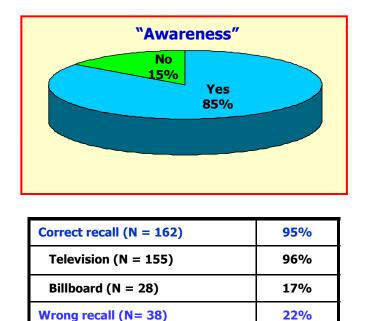
#### Awareness of "Vitamilk" Ad



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# Source of Awareness of "Vitamilk" Ad



Newspaper (N = 17)

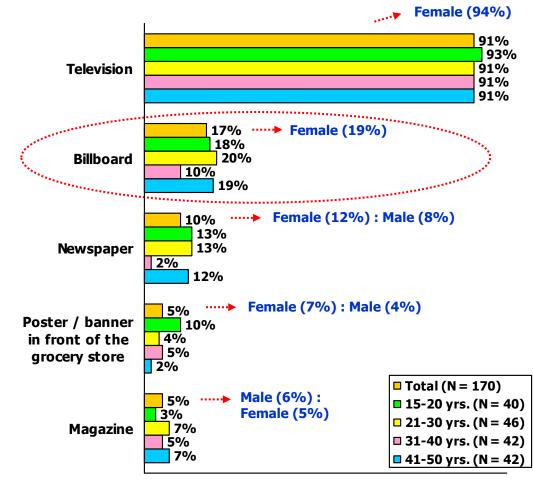
Magazine (N = 9)

Delivery truck (N = 2)

Radio (N = 8)

Poster / banner in front of the

grocery store (N = 9)



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45%

24%

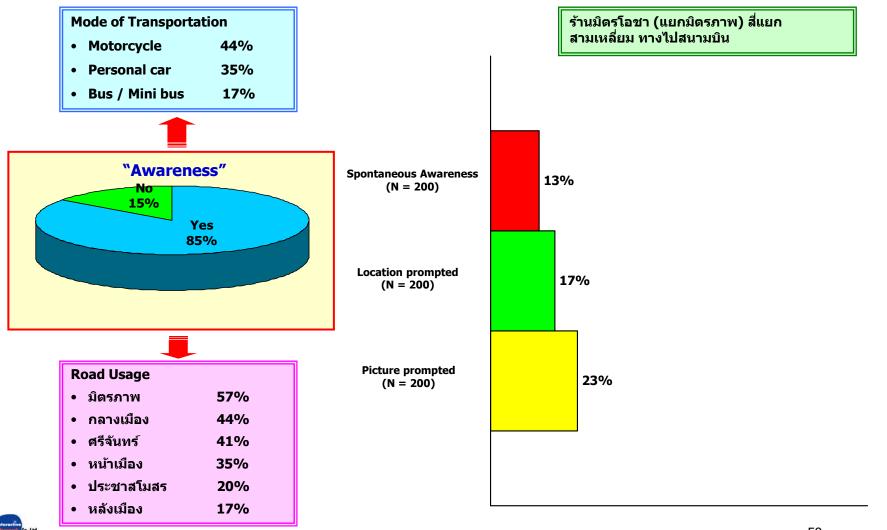
24%

21%

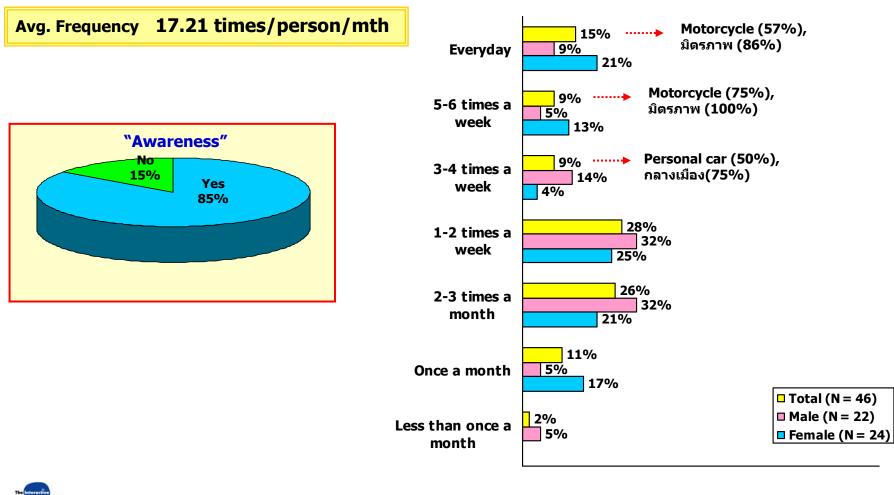
5%

58

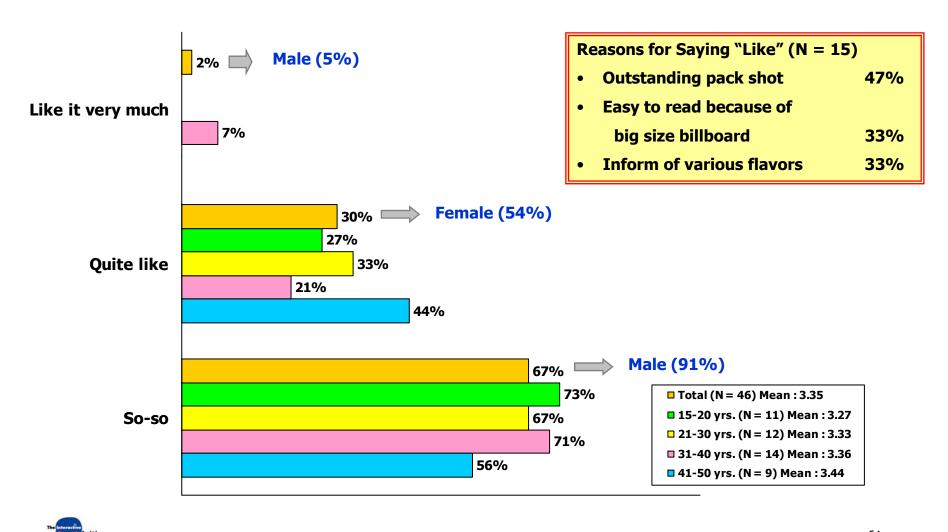
## **Awareness of "Vitamilk" Billboard**



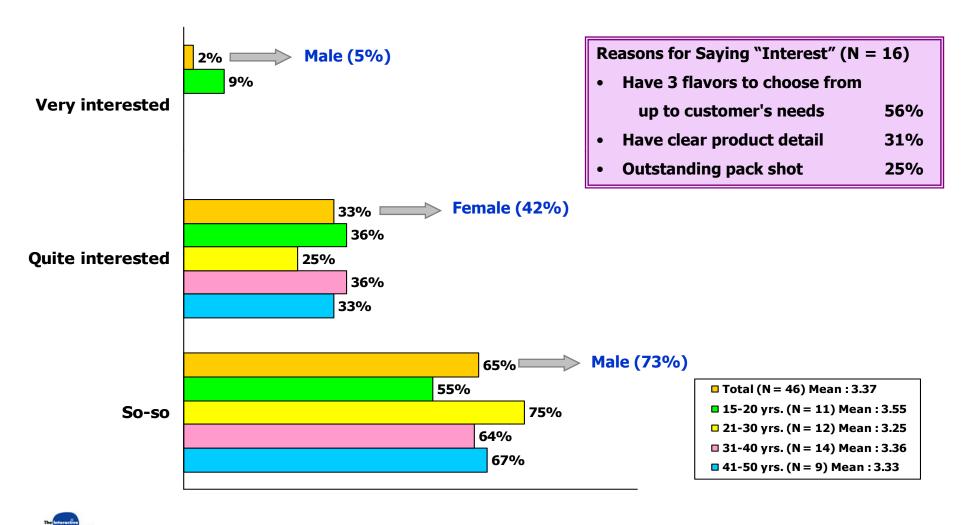
# Seeing Frequency of "Vitamilk" Billboard



## **Preference of "Vitamilk" Billboard**



## **Persuasion on "Vitamilk"**

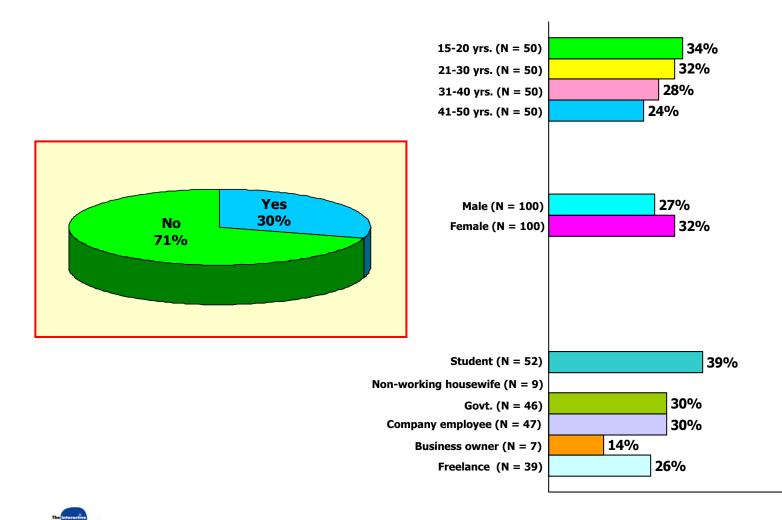


# **"HP Printer"**

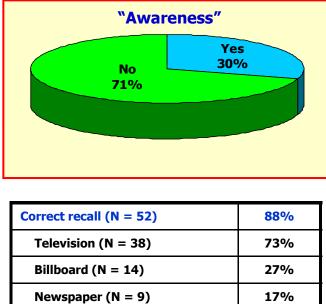
# "HP Printer" Billboard

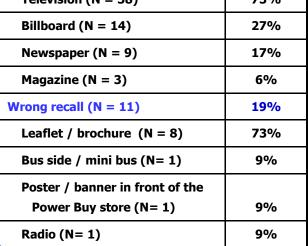


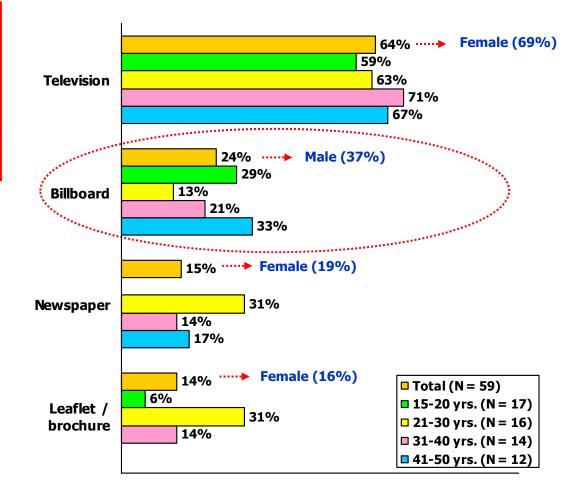
#### **Awareness of "HP Printer" Ad**



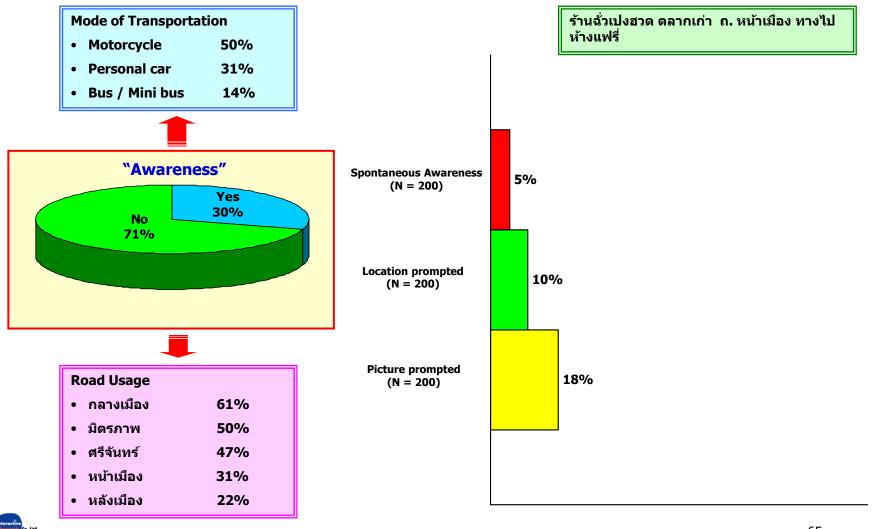
#### Source of Awareness of "HP Printer" Ad



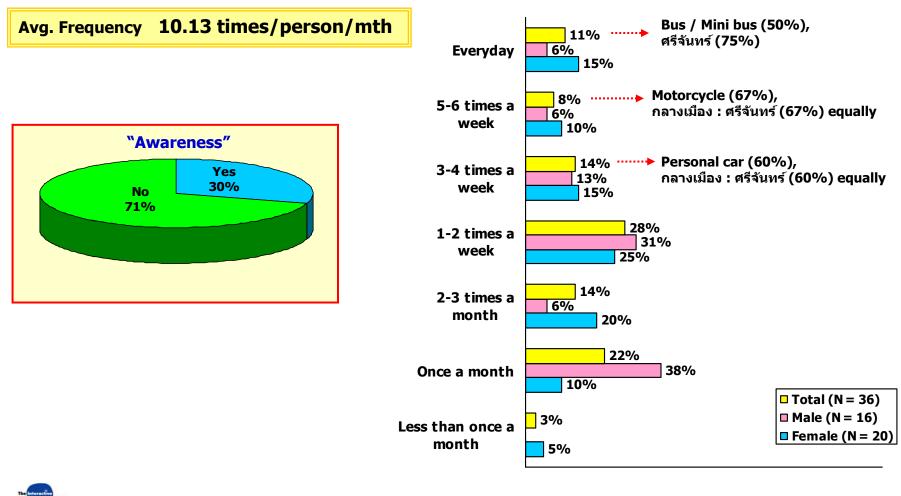




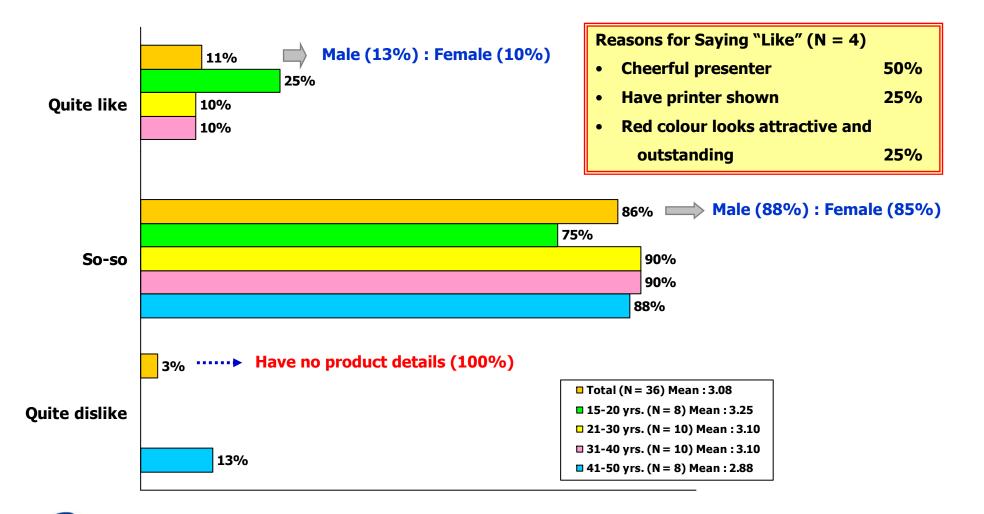
#### **Awareness of "HP Printer" Billboard**



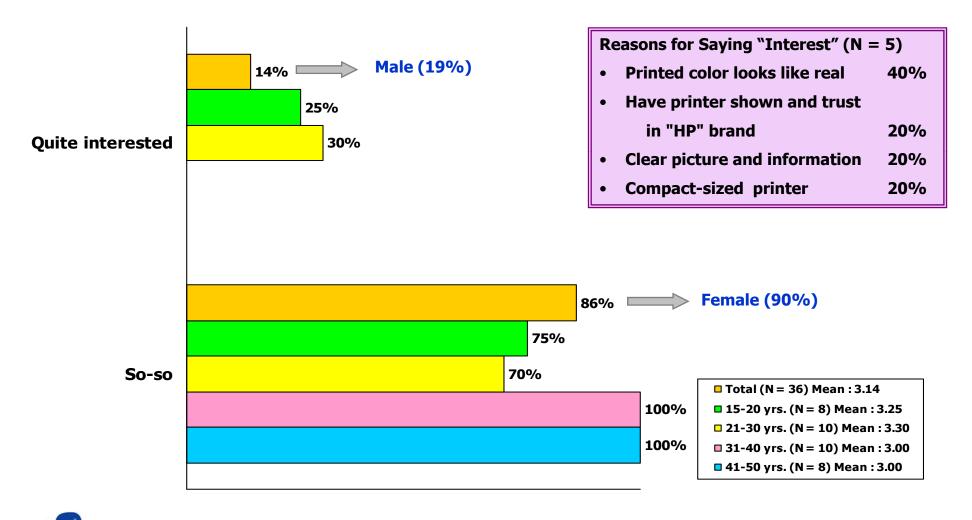
# Seeing Frequency of "HP Printer" Billboard



#### **Preference of "HP Printer" Billboard**



#### **Persuasion on "HP Printer"**

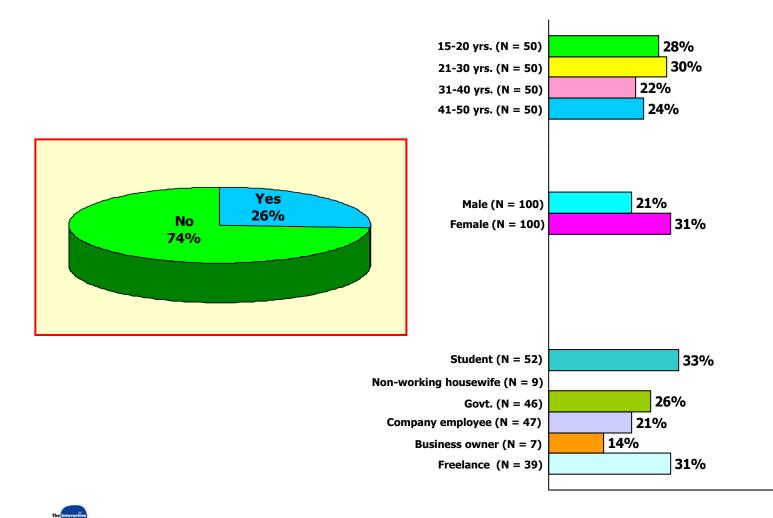


# "SVOA Computer"

# "SVOA Computer" Billboard



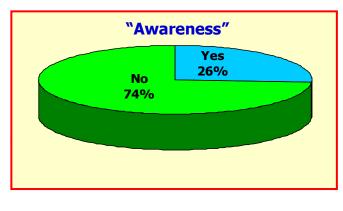
#### Awareness of "SVOA Computer" Ad



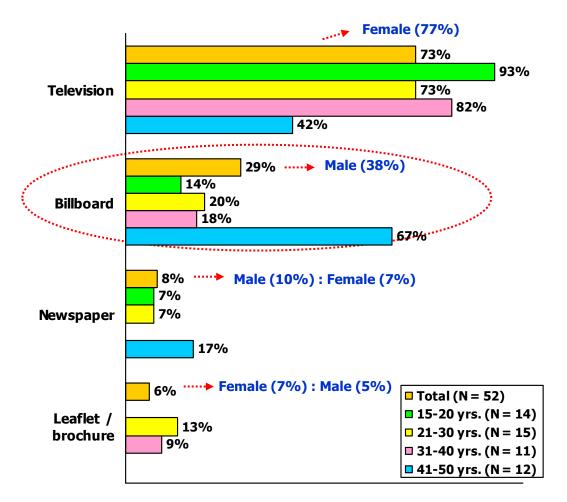
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# Source of Awareness of "SVOA Computer" Ad



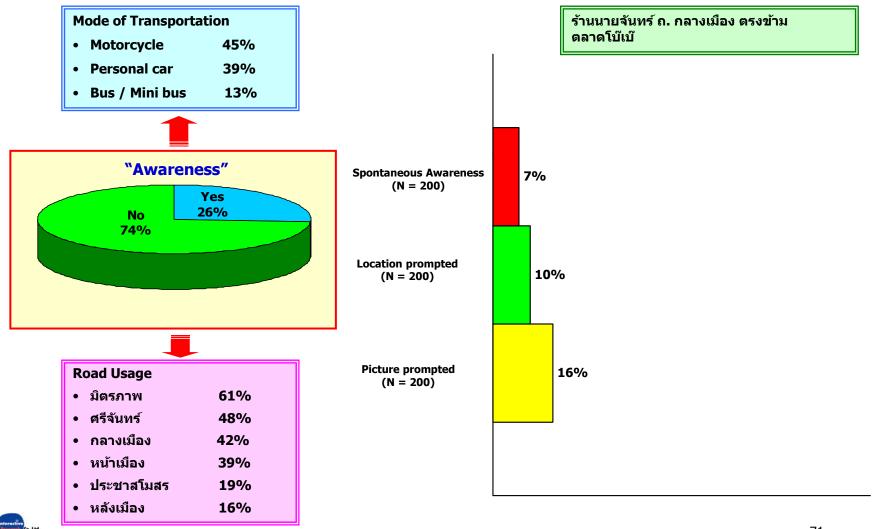
Correct recall (N = 15)	29%
Billboard (N = 15)	100%
Wrong recall (N = 43)	83%
Television (N = 38)	88%
Newspaper (N = 4)	9%
Leaflet / brochure (N = 3)	7%
Magazine (N = 3)	7%
Radio (N = 3)	7%



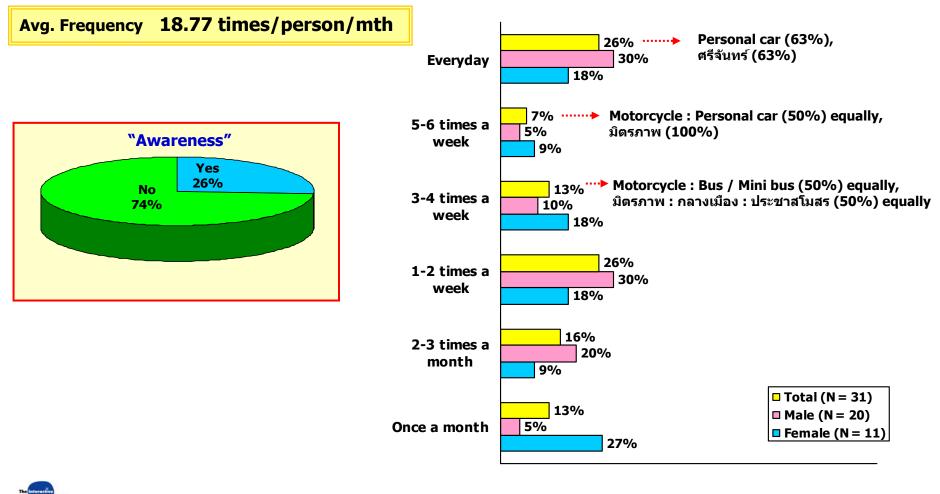
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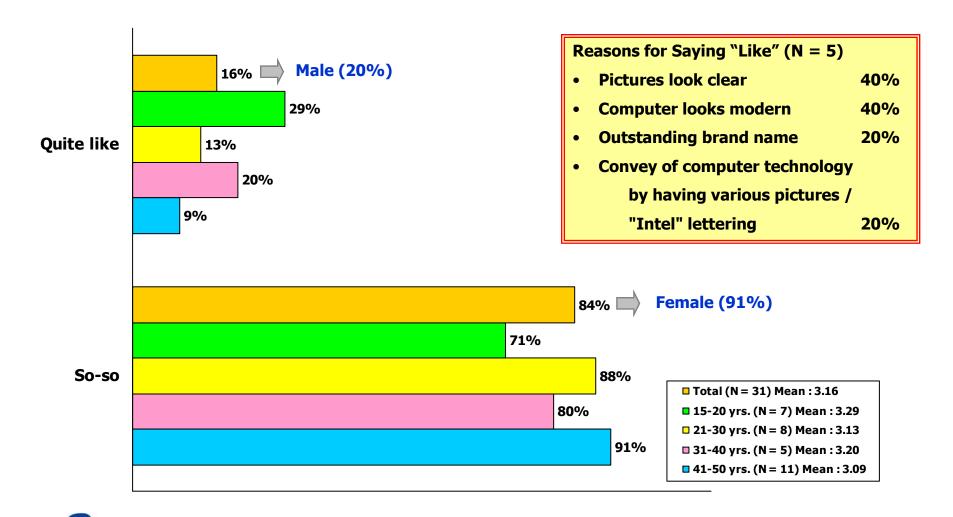
## **Awareness of "SVOA Computer" Billboard**



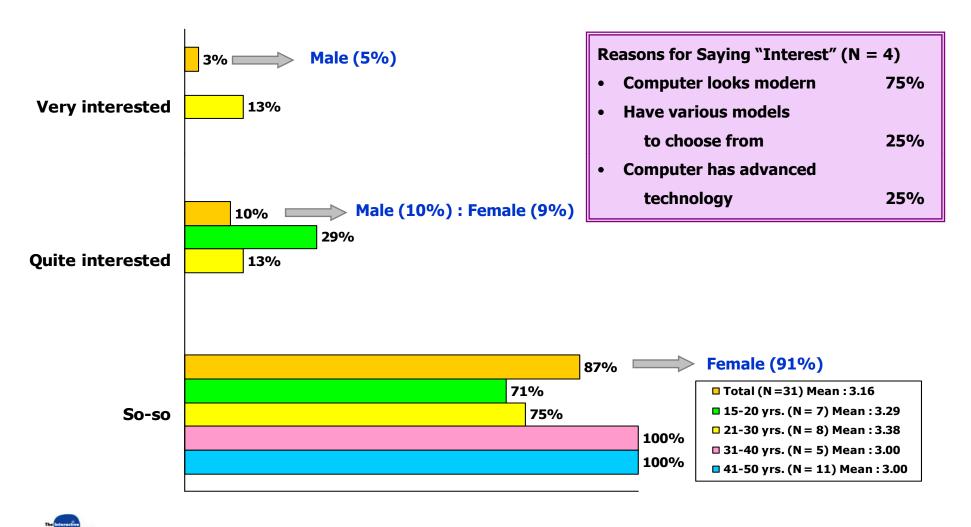
# Seeing Frequency of "SVOA Computer" Billboard



## **Preference of "SVOA Computer" Billboard**



#### **Persuasion on "SVOA Computer"**

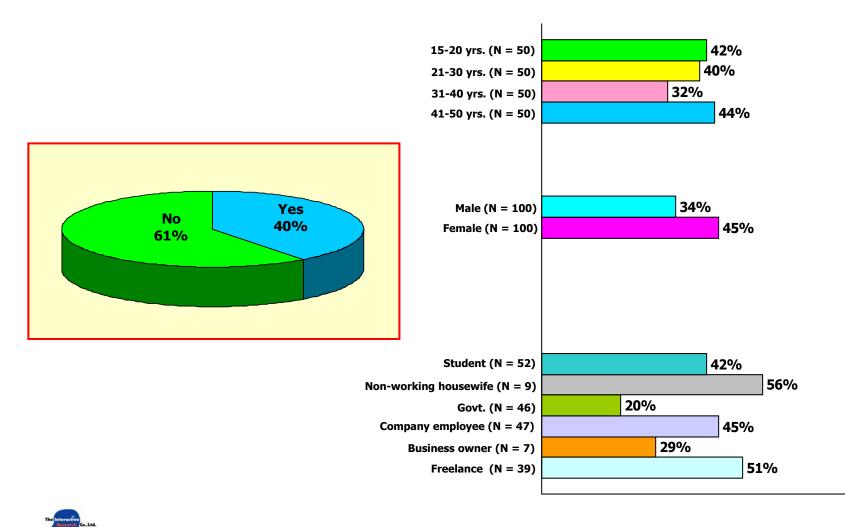




### **"7 UP" Billboard**



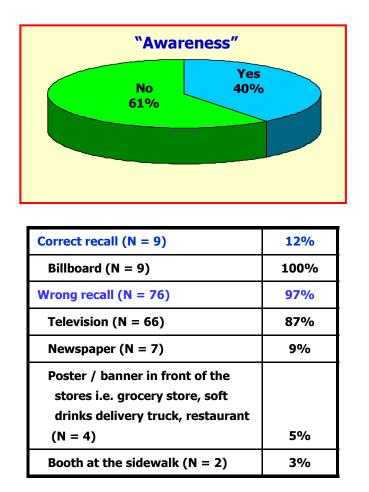
#### Awareness of "7 UP" Ad

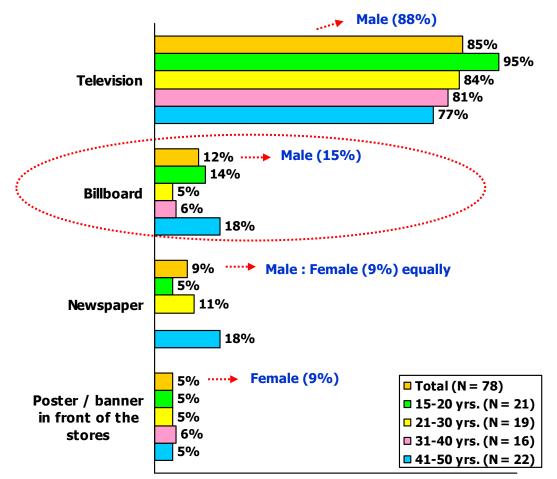


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# Source of Awareness of "7 UP" Ad

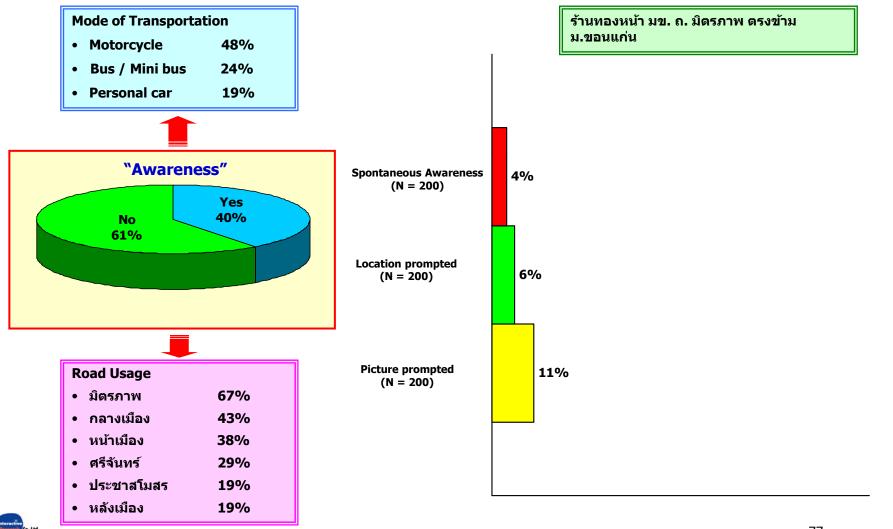




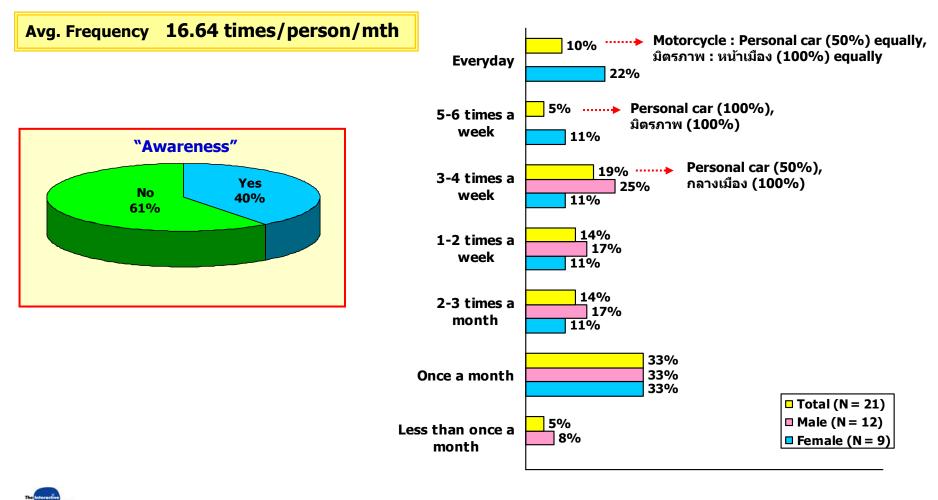
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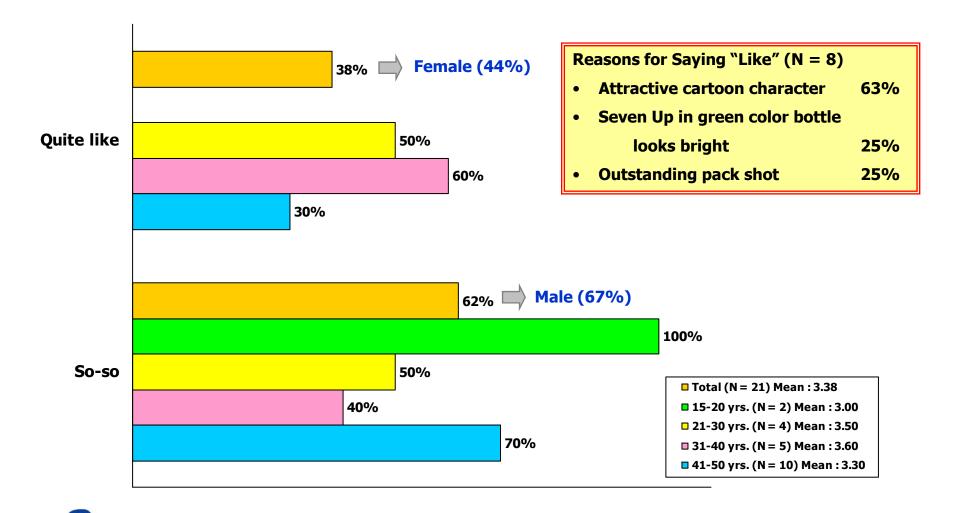
#### **Awareness of "7 UP" Billboard**



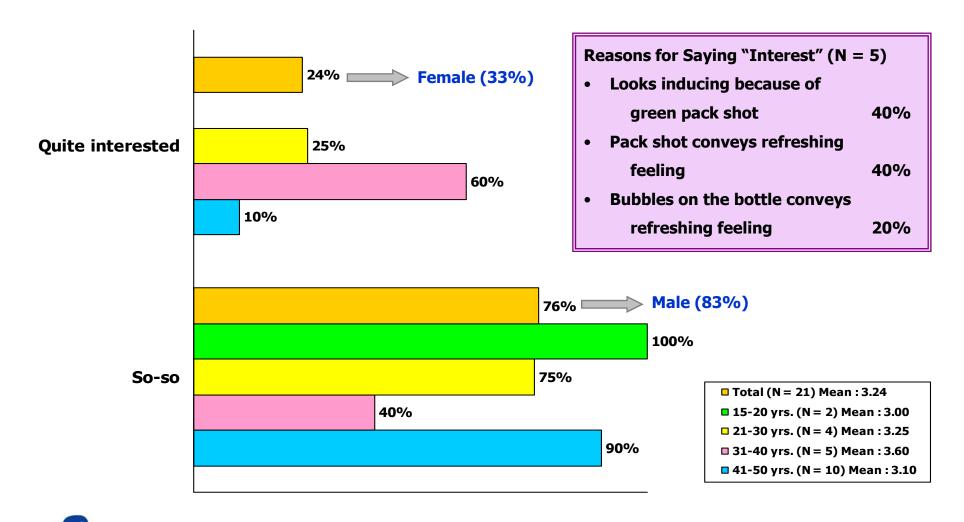
## Seeing Frequency of "7 UP" Billboard



#### **Preference of "7 UP" Billboard**



### **Persuasion on "7 UP"**



#### **Recognition Scores of Various Outdoor Advertisements**

14 = 5 × 1

	Awareness %
Advertising board in front of building at the intersection	93
Billboard at Mitrphap road	91
Mini bus side	87
In store advertisement	78
Bus shelter	70
Tuk Tuk ad	68
Bus back	59



Outdoor Advertisement with <u>"High Impact"</u>

- Advertising board in front of building at the intersection (93%)
- Billboard at Mitrphap road (91%)
- Mini bus side (87%)
- In store advertisement (78%)

Outdoor Advertisement with <u>"Moderate Impact"</u>

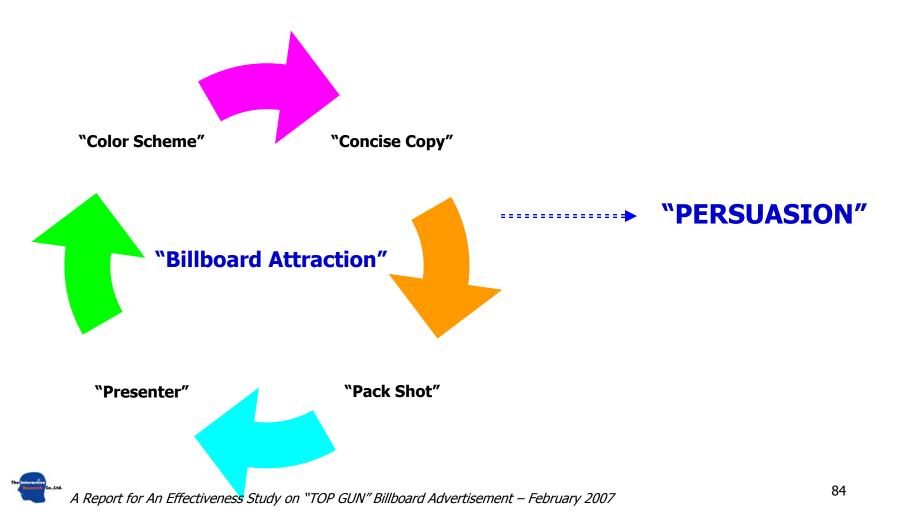
- Bus shelter (70%)
- Tuk Tuk ad (68%)
- Bus back (59%)



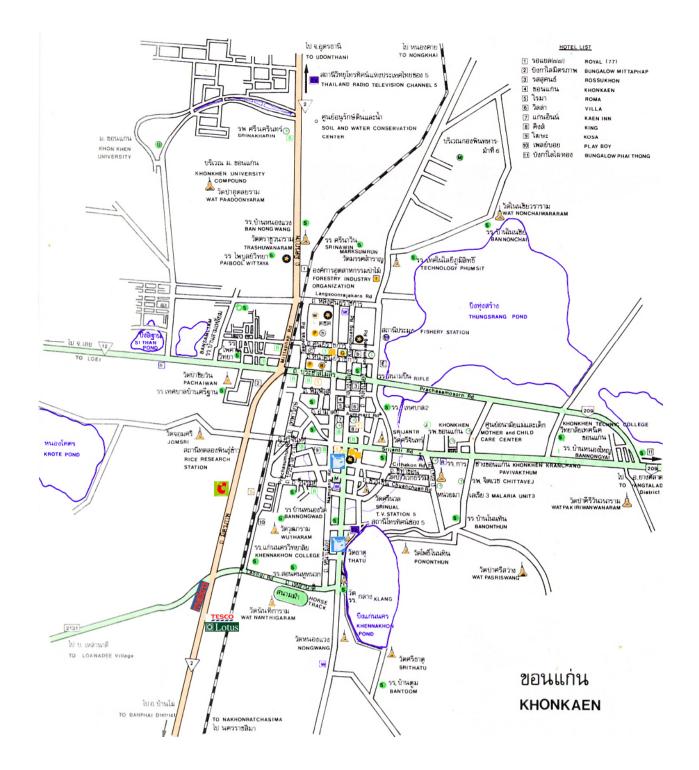
#### Performance Summary of "Top Gun" Billboard Advertisement

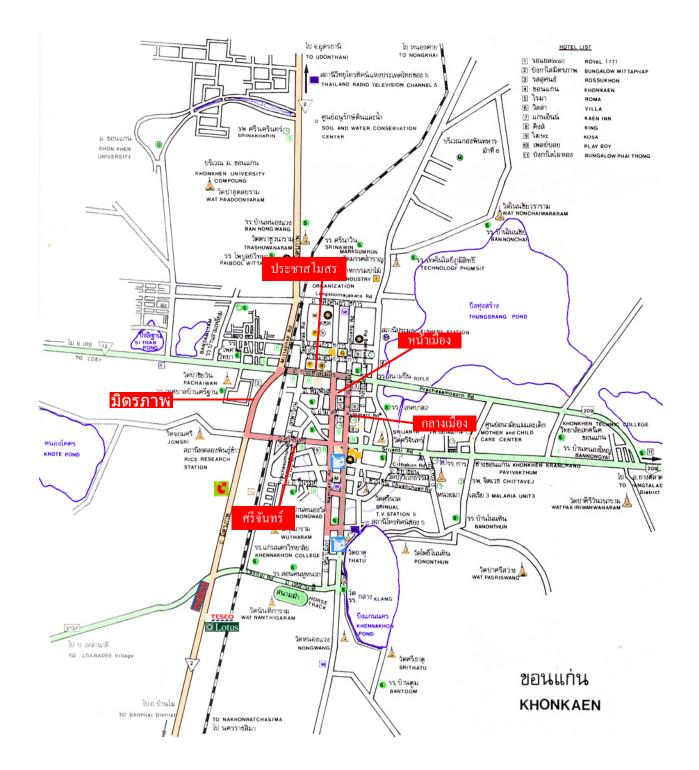
	Advertising Awareness			Preference	Persuasion
	Spontaneous %	Location Prompted %	Picture Prompted %	(Mean)	(Mean)
Nescafe Red Cup	30	45	61	3.64	3.39
Pedigree	22	31	46	3.65	3.47
Car 4 Cash	17	27	44	3.23	3.09
Land & Houses	16	29	40	3.51	3.36
Caltex Delo	15	22	C 1 : 20 ; C2 : 33	3.38	3.23
ACER Computer	11	21	25	3.22	3.20
Golden Cup Balm	10	17	25	3.33	3.22
Vitamilk	13	17	23	3.35	3.37
HP Printer	5	10	18	3.08	3.14
SVOA Computer	7	10	16	3.16	3.16
7 UP	4	6	11	3.38	3.24

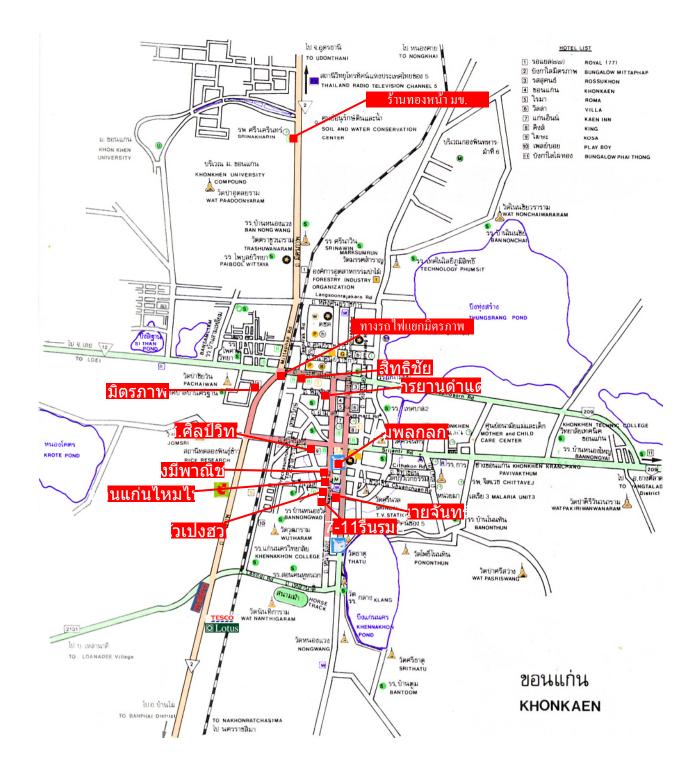
#### **Consumers' Attractions to Billboard Advertisement**



# **"Top Gun" Review**







# **Spending Efficiency in "Top Gun"**

	Total Recall (%)	Avg. Frequency (times/person/mth)	СРМ
Nescafe Red Cup	61	12.65	0
Pedigree	46	18.21	3.24
Car 4 Cash	44	19.09	3.23
Land & Houses	40	12.99	3.86
Caltex Delo	33	19.18	8.16
ACER Computer	25	12.91	0
Golden Cup Balm	25	13.66	5.91
Vitamilk	23	17.21	17.84
HP Printer	18	10.13	0
SVOA Computer	16	18.77	6.80
7 UP	11	16.64	15.52

# **Thank You**